

## MEMORANDUM

**TO:** San Jose Elections Commission

**FROM:** Hanson Bridgett LLP

**DATE:** May 3, 2012

**RE: Citizen Complaint**

Complainant: **James Rowen**

Respondents: **Victor Ajlouny; Mayor Chuck Reed; Ben Roth; and San Jose Fiscal Reforms, Mayor Reed, Chamber PAC, and IMPAC Proponents**

Alleged Violations: **Ethics Violation**

Complaint Filed: **April 9, 2012**

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### I. INTRODUCTION

A complaint was filed with the San Jose Elections Commission ("Commission") on April 9, 2012 ("Complaint") alleging that Respondent Ajlouny misused his position as a campaign consultant for the Yes on B measure campaign to threaten City employees in Milpitas. (**Exhibit A**) Under authority of San Jose City Council Resolution No. 75640, we conducted an evaluation of the Complaint to determine whether cause existed to conduct an investigation. As discussed below, we have determined that neither the Complaint nor the supporting materials sets forth facts sufficient to warrant an investigation by the Commission. We are recommending, therefore, that the Commission dismiss the Complaint as to the each of the Respondents and close its file in the matter.

### II. COMPLAINT/ALLEGATIONS

The Complaint alleges that Mr. Ajlouny misused his position as a campaign consultant to threaten City employees in Milpitas. The Complaint states that Mr. Ajlouny introduced himself to Paul Mullet as a campaign consultant for the Yes on B campaign in the City of San Jose and told Mr. Mullet that if Mr. Mullet's union<sup>1</sup> did not support the recall of Milpitas City Councilmembers Armando Gomez and Althea Polanski that he would use the resources of the Yes on B campaign to pursue a ballot measure regarding City employee pensions in Milpitas. The Complaint alleges that this conduct was ". . . a misuse of Mr. Ajlouny's position, the intent of

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<sup>1</sup> An internet search indicates that Mr. Mullet is President of the Milpitas Employees Association.

the Measure B campaign, and a violation of Civil Services Rules." The Complaint does not cite a specific section of Title 12 which has been violated.

### **III. JURISDICTION OVER THE COMPLAINT AND DETERMINATION AS TO CAUSE FOR INVESTIGATION**

#### **A. Standards/Procedure for Evaluation of the Complaint.**

The Respondents were notified of the allegations and presented with a complete copy of the Complaint on April 19, 2012. (**Exhibit B**) Resolution No. 75640 defines complaints over which the Commission has jurisdiction. Paragraph E.1 states:

Any person may file a complaint alleging possible violations of the campaign finance, lobbying, conflicts of interest and certain governmental ethics ordinances set forth in Title 12 of the San Jose Municipal Code.

The Commission's jurisdiction extends to investigation of complaints alleging violations "only if the complaint identifies the specific alleged violations which forms the basis for the complaint and contains sufficient facts to warrant a formal investigation." (Municipal Code §12.04.080(B); Resolution No. 75640, para. E.1) The Commission Regulation further provides that "[t]he Evaluator shall review every complaint to determine whether sufficient cause exists to conduct a preliminary investigation." (para. F.2) The Evaluator may proceed with an investigation if the "complaint identifies specific facts, which if proven, would be a violation of the Municipal Code." (*Id.*)

We conduct our evaluation of the Complaint in the context of the statutory requirements of the Municipal Code and reasonable interpretation of the statutory provisions. Under paragraph F.5 of the Commission Regulations, a recommendation by the Evaluator that the Complaint does not warrant investigation is referred to the Chair and the Chair may place the matter on the agenda for the Commission to consider the Evaluator's recommendation.

#### **B. The Complaint Does Not Allege Facts That Would Constitute a Violation of Any Section of Title 12.**

The Complaint does not cite a specific section of Title 12 that has been violated and the facts alleged in the Complaint do not indicate or suggest any such violation. The prohibitions and guidelines under Title 12 relate to campaign finance and disclosure, lobbying, reporting of gifts, and postemployment restrictions, but do not address the type of conduct alleged in the Complaint. In addition, the subject matter of the Complaint relates to a recall election and a possible ballot measure in the City of Milpitas, and the Commission lacks jurisdiction over the alleged conduct relating to another municipality.

### **IV. CONCLUSIONS AND RECOMMENDATIONS**

Based on the foregoing, we find no cause to conduct an investigation as the Complaint fails to allege facts sufficient to sustain a potential violation of the Municipal Code. Accordingly, we recommend that the Commission:

Memorandum To:  
San Jose Elections Commission  
May 3, 2012  
Page 3

a. Adopt the Evaluator's opinion as set forth above and approve the recommendation against conducting an investigation of the Complaint (Resolution No. 75640, para. F.5)

b. Close the file in this matter without further action.

Respectfully submitted,



Joan M. Cassman  
Kevin R. Heneghan

Memorandum To:  
San Jose Elections Commission  
May 3, 2012  
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**EXHIBITS TO EVALUATOR'S REPORT**

- **Exhibit A** - Citizen Complaint, dated April 9, 2012
- **Exhibit B** - Email from Hanson Bridgett LLP, to Victor Aljouny, Mayor Chuck Reed, Ben Roth, and San Jose Fiscal Reforms, Mayor Reed, Chamber PAC, and IMPAC Proponents, dated April 19, 2012, re: Complaint

# **EXHIBIT A**



RECEIVED  
San Jose City Clerk

**CITY OF SAN JOSE  
SAN JOSE ELECTIONS COMMISSION  
COMPLAINT FORM**

2012 APR -9 PM 12:44

File this form with the Office of the City Clerk  
200 East Santa Clara Street  
San José, CA 95113  
Telephone: 408-535-1260; Fax: 408-292-6207

Your Name\* James Howen  
Address 986 CAMINO DRIVE, SANTA CLARA  
CAMINO CA.  
Telephone (Home) Area Code( 408 350 ) (Work) Area Code ( ) 95050

Your name, address and phone number are required. If you wish to remain anonymous, you may call the Elections Commission Anonymous Complaint Hotline at 408-975-ANON (2666) Certain Restrictions apply.

*✉ jcrowen@hotmail.com*

1. Nature of Complaint

- Campaign
- Gift Ordinance
- Lobbyist
- Revolving Door

2. Who is the person or persons you are complaining about? (Please provide name(s) and address(es); business and residence, if known.)

Member of Commission  
VICTOR ASLOUNY, Chuck Reed  
Brian Rom  
San Jose For Fiscal Reform,

3. Describe complaint. State all facts as specifically as possible. (Attach additional pages as necessary.)

Violence - 971744  
- Complaint - Yes on B  
- Chuck Reed  
(see attached) - VICTOR ASLOUNY  
- Chamber PAC

ASLOUNY ASLOUNY has NO - 55  
Euse communications Business License

4. Names and Addresses of potential witnesses, if known:

CITY CLERK - MURPINE

VICAR Astor

Brian BOM

5. Additional Information:

See Attached

6. Documentation: Please attach copies of any available documentation regarding the violation.

**VERIFICATION**

I certify under penalty of perjury under the law of the State of California that the above statements are true and correct.

Executed April 9, 2011 at SAN JOSE, CA.  
(Date) (City and State)

[Signature]  
(Signature)

To: San Jose Elections Commission

The basis of my complaint is that Victor Ajlouny, Eagle Communications, who has been paid over 100,000 dollars, to work as the consultant for the Yes on Measure B Campaign, is using his position to threaten city employees in Milpitas.

Paul Mullett reports at a Milpitas City Council meeting that Ajlouny introduced himself as a consultant to the Measure B campaign and told Mullett that if his union was not supporting the recall, then Ajlouny would use the resources of the Measure B campaign to foist one in Milpitas.

This is a misuse of Ajlouny's position, the intent of the Measure B campaign, and a violation of Civil Service Rules.

Also, Ajlouny claimed to be the consultant for Larry Pegram, and there is no documentation for that.

Contact

Ben Roth, Treasurer 408 687 7617

Contact Chuck Reed, Mayor of San Jose, Chamber of Commerce PAC

Council Member Pierluigi Oliverio, Victor Ajlouny, c/o of Ben Roth 408 687 7617

City Clerk of Milpitas

408 586 3001

**Truth Patrol** Fri, Apr 6, 2012 - 5:35 pm

Ajlouny leaves a trail of slime everywhere he goes and to threaten a city employee using his retirement is disgusting. What is Ajlouny afraid to disclose, just how close of a relationship does he and Debbie Giordano have? What decisions does she make behind closed doors?

Paul Mullett should be commended for telling the truth and going on the record with Ajlouny's juvenile attempt at playing Pauly Wallnuts from the Sopranos and trying to threaten San Jose style pension reform for those not supporting the bogus recall.

Shame on anyone associated with Ajlouny and anyone with a shred of ethics that continues to employ this guy.

Reply to this comment

**Protect San Jose** Fri, Apr 6, 2012 - 5:46 pm

Go to the following link to see a short YouTube clip of the April 3rd, Milpitas City Council Meeting:

<http://www.youtube.com/watch?v=zXANfxY1IXU>

At the 4 minute mark is the public testimony referenced above from Milpitas City Employee Paul Mullett who indicates that San Jose Mayor Chuck Reed's political consultant Vic Ajlouny threatened him.

Reply to this comment

[www.sanjoseinside.com](http://www.sanjoseinside.com)

Milpitas City Page

[http://www.ci.milpitas.ca.gov/government/council/agenda\\_minutes.asp](http://www.ci.milpitas.ca.gov/government/council/agenda_minutes.asp)

**Recipient Committee  
Campaign Statement  
Cover Page**

(Government Code Sections 84200-84216.5)

Type or print in ink.

E-filed on: 03/30/2012 19:51:37

SEE INSTRUCTIONS ON REVERSE

Statement covers period  
from 01/01/2012  
through 03/17/2012

Date of election if applicable:  
(Month, Day, Year)  
06/05/2012

Date Stamp

CALIFORNIA  
FORM  
**460**

COVER PAGE

Page 1 of 14

For Official Use Only

**1. Type of Recipient Committee: All Committees - Complete Parts 1, 2, 3, and 4.**

- Officeholder, Candidate Controlled Committee
- State Candidate Election Committee
- Recall *(Also Complete Part 5)*
- General Purpose Committee
- Sponsored
- Small Contributor Committee
- Political Party/Central Committee
- Primarily Formed Ballot Measure Committee
- Controlled
- Sponsored *(Also Complete Part 6)*
- Primarily Formed Candidate/Officeholder Committee *(Also Complete Part 7)*

**2. Type of Statement:**

- Preelection Statement
- Semi-annual Statement
- Termination Statement *(Also file a Form 410 Termination)*
- Amendment *(Explain below)*
- Quarterly Statement
- Special Odd-Year Report
- Supplemental Prellection Statement - Attach Form 495

**3. Committee Information**

I.D. NUMBER  
1329883

COMMITTEE NAME (OR CANDIDATES NAME IF NO COMMITTEE)

San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

**Treasurer(s)**

NAME OF TREASURER

Benjamin Roth

STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

San Jose CA 95125 (408) 691-0363

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX

CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL FAX / E-MAIL ADDRESS

OPTIONAL FAX / E-MAIL ADDRESS

**4. Verification**

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed on 03/22/2012

By Ben Roth  
Signature of Treasurer or Assistant Treasurer

Executed on 03/22/2012

By Chuck Reed  
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor

Executed on \_\_\_\_\_

By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent

Executed on \_\_\_\_\_

By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent

**Recipient Committee  
Campaign Statement  
Cover Page**

(Government Code Sections 84200-84216.5)

Type or print in ink.

E-filed on: 03/30/2012 19:51:37

Statement covers period from 01/01/2012 through 03/17/2012	Date of election if applicable: (Month, Day, Year) 06/05/2012	Date Stamp
CALIFORNIA FORM 460		Page 1 of 14
For Official Use Only		

SEE INSTRUCTIONS ON REVERSE

**1. Type of Recipient Committee: All Committees - Complete Parts 1, 2, 3, and 4.**

- Officeholder, Candidate Controlled Committee
- State Candidate Election Committee
- Recall *(Also Complete Part 5)*
- General Purpose Committee
- Sponsored
- Small Contributor Committee
- Political Party/Central Committee
- Primarily Formed Ballot Measure Committee
- Controlled
- Sponsored *(Also Complete Part 6)*
- Primarily Formed Candidate/Officeholder Committee *(Also Complete Part 7)*

**2. Type of Statement:**

- Pre-election Statement
- Semi-annual Statement
- Termination Statement *(Also file a Form 410 Termination)*
- Amendment *(Explain below)*
- Quarterly Statement
- Special Odd-Year Report
- Supplemental Pre-election Statement - Attach Form 495

**3. Committee Information**

I.D. NUMBER  
1329883

COMMITTEE NAME (OR CANDIDATE'S NAME IF NO COMMITTEE)  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

NAME OF TREASURER  
Benjamin Roth

STREET ADDRESS (NO P.O. BOX)

MAILING ADDRESS

CITY STATE ZIP CODE AREA CODE/PHONE  
San Jose CA 95125 (408) 691-0363

CITY STATE ZIP CODE AREA CODE/PHONE  
San Jose CA 95120 (408) 687-7617

MAILING ADDRESS (IF DIFFERENT) NO. AND STREET OR P.O. BOX  
CITY STATE ZIP CODE AREA CODE/PHONE

MAILING ADDRESS  
CITY STATE ZIP CODE AREA CODE/PHONE

OPTIONAL: FAX / E-MAIL ADDRESS

OPTIONAL: FAX / E-MAIL ADDRESS

**4. Verification**

I have used all reasonable diligence in preparing and reviewing this statement and to the best of my knowledge the information contained herein and in the attached schedules is true and complete. I certify under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

I certify under penalty of perjury under the laws of the State of California that the foregoing is true and complete.

Executed on 03/22/2012  
Executed on 03/22/2012  
Executed on \_\_\_\_\_  
Executed on \_\_\_\_\_

By Ben Roth  
Signature of Treasurer or Assistant Treasurer  
By Chuck Reed  
Signature of Controlling Officeholder, Candidate, State Measure Proponent or Responsible Officer of Sponsor  
By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent  
By \_\_\_\_\_  
Signature of Controlling Officeholder, Candidate, State Measure Proponent

**Recipient Committee  
Campaign Statement  
Cover Page — Part 2**

Type or print in ink.

**5. Officeholder or Candidate Controlled Committee**

NAME OF OFFICEHOLDER OR CANDIDATE

OFFICE SOUGHT OR HELD (INCLUDE LOCATION AND DISTRICT NUMBER IF APPLICABLE)

RESIDENTIAL/BUSINESS ADDRESS (NO. AND STREET) CITY STATE ZIP

**Related Committees Not Included in this Statement:** List any committees not included in this statement that are controlled by you or are primarily formed to receive contributions or make expenditures on behalf of your candidacy.

COMMITTEE NAME I.D. NUMBER

NAME OF TREASURER CONTROLLED COMMITTEE?

YES  NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

COMMITTEE NAME I.D. NUMBER

NAME OF TREASURER CONTROLLED COMMITTEE?

YES  NO

COMMITTEE ADDRESS STREET ADDRESS (NO P.O. BOX)

CITY STATE ZIP CODE AREA CODE/PHONE

**6. Primarily Formed Ballot Measure Committee**

NAME OF BALLOT MEASURE  
Limit Powers of Outside Arbitrators

BALLOT NO. OR LETTER JURISDICTION  SUPPORT  OPPOSE  
San Jose - city

Identify the controlling officeholder, candidate, or state measure proponent, if any.

NAME OF OFFICEHOLDER, CANDIDATE, OR PROponent

OFFICE SOUGHT OR HELD

DISTRICT NO. IF ANY

**7. Primarily Formed Candidate/Officeholder Committee** List names of officeholder(s) or candidate(s) for which this committee is primarily formed.

NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE
NAME OF OFFICEHOLDER OR CANDIDATE	OFFICE SOUGHT OR HELD	<input type="checkbox"/> SUPPORT <input type="checkbox"/> OPPOSE

Attach continuation sheets if necessary

# Campaign Disclosure Statement Summary Page

Type or print in ink. Amounts may be rounded to whole dollars.

SUMMARY PAGE

CALIFORNIA FORM 460

Statement covers period from 01/01/2012 through 03/17/2012

Page 3 of 14

ID. NUMBER 1329883

SEE INSTRUCTIONS ON REVERSE  
 NAME OF FILER San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

## Contributions Received

	Column A TOTAL THIS PERIOD (FROM ATTACHED SCHEDULES)	Column B CALENDAR YEAR TOTAL TO DATE
1. Monetary Contributions	\$202,275.00	\$202,275.00
2. Loans Received	\$0.00	\$0.00
3. SUBTOTAL CASH CONTRIBUTIONS	\$202,275.00	\$202,275.00
4. Nonmonetary Contributions	\$0.00	\$0.00
5. TOTAL CONTRIBUTIONS RECEIVED	\$202,275.00	\$202,275.00

## Calendar Year Summary for Candidates Running in Both the State Primary and General Elections

1/1 through 6/30 7/1 to Date

20. Contributions Received \$ \_\_\_\_\_ \$ \_\_\_\_\_

21. Expenditures Made \$ \_\_\_\_\_ \$ \_\_\_\_\_

## Expenditures Made

6. Payments Made	Schedule E, Line 4	\$45,416.91	\$45,416.91
7. Loans Made	Schedule H, Line 3	\$0.00	\$0.00
8. SUBTOTAL CASH PAYMENTS	Add Lines 6 + 7	\$45,416.91	\$45,416.91
9. Accrued Expenses (Unpaid Bills)	Schedule F, Line 3	\$0.00	\$0.00
10. Nonmonetary Adjustment	Schedule C, Line 3	\$0.00	\$0.00
11. TOTAL EXPENDITURES MADE	Add Lines 8 + 9 + 10	\$45,416.91	\$45,416.91

## Expenditure Limit Summary for State Candidates

22. Cumulative Expenditures Made\*  
 (If Subject to Voluntary Expenditure Limit)

Date of Election (mm/dd/yy) \_\_\_\_\_ Total to Date \$ \_\_\_\_\_

## Current Cash Statement

12. Beginning Cash Balance	Previous Summary Page, Line 16	\$31,304.09
13. Cash Receipts	Column A, Line 3 above	\$202,275.00
14. Miscellaneous Increases to Cash	Schedule I, Line 4	\$0.00
15. Cash Payments	Column A, Line 8 above	\$45,416.91
16. ENDING CASH BALANCE	Add Lines 12 + 13 + 14, then subtract Line 15	\$188,162.18

If this is a termination statement, Line 16 must be zero.

17. LOAN GUARANTEES RECEIVED Schedule B, Part 2 \$0.00

## Cash Equivalents and Outstanding Debts

18. Cash Equivalents	See instructions on reverse	\$0.00
19. Outstanding Debts	Add Line 2 + Line 9 in Column B above	\$0.00

To calculate Column B, add amounts in Column A to the corresponding amounts from Column B of your last report. Some amounts in Column A may be negative figures that should be subtracted from previous period amounts. If this is the first report being filed for this calendar year, only carry over the amounts from Lines 2, 7, and 9 (if any).

\*Amounts in this section may be different from amounts reported in Column B.

# Schedule A Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

CALIFORNIA  
FORM  
**460**

SCHEDULE A

Statement covers period  
from 01/01/2012  
through 03/17/2012

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SEE INSTRUCTIONS ON REVERSE  
NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

I.D. NUMBER  
1329883

DATE RECEIVED	FULL NAME STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
01/23/2012	Andpak, Inc.	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$20,000.00	\$20,000.00	\$20,000.00
01/23/2012	Morgan Hill CA 95037	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$5,000.00	
01/23/2012	Garden City Construction	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$25,000.00	\$25,000.00	\$5,000.00
01/27/2012	Arcadia Development Co.	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	\$1,000.00
01/27/2012	San Jose CA 95113	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Retired	\$15,000.00	\$15,000.00	
01/27/2012	Carl Cookson	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Retired	\$15,000.00	\$15,000.00	
01/27/2012	Therma Inc.	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
01/27/2012	San Jose CA 95133	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
<b>SUBTOTAL \$</b>				\$65,500.00		

## Schedule A Summary

- Amount received this period – itemized monetary contributions. (Include all Schedule A subtotals) ..... \$ 202,275.00
- Amount received this period – unitemized monetary contributions of less than \$100 ..... \$ \$0.00
- Total monetary contributions received this period. (Add Lines 1 and 2. Enter here and on the Summary Page, Column A, Line 1.) ..... **TOTAL \$** \$202,275.00

\*Contributor Codes  
IND – Individual  
COM – Recipient Committee  
OTH – Other (e.g., business entity)  
PTY – Political Party  
SCC – Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2012  
through 03/17/2012

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**CALIFORNIA  
FORM 460**

SCHEDULE A (CONT)

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

ID NUMBER  
1329883

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
01/27/2012	Zanker Road Resource Management, Ltd. DBA Zanker Road Landfill San Jose CA 95112	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$10,000.00	\$10,000.00
02/09/2012	Richard Bothman Campbell CA 95008	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Retired Bothman Construction	\$25.00	\$25.00	
02/09/2012	John Budy Danville CA 94526	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Executive Vice President Essex Property Trust	\$150.00	\$150.00	
02/09/2012	Orchard Commercial Santa Clara CA 95054	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,000.00	\$1,000.00	
02/09/2012	Robert A. Bothman, Inc. San Jose CA 95112	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$20,000.00	\$20,000.00	\$500.00
<b>SUBTOTAL \$</b>				\$26,175.00		

\*Contributor Codes  
IND - Individual  
COM - Recipient Committee  
(other than PTY or SCC)  
OTH - Other (e.g., business entity)  
PTY - Political Party  
SCC - Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2012  
through 03/17/2012

CALIFORNIA  
FORM  
**460**  
Page 5 of 14  
I.D. NUMBER  
13298833

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
02/09/2012	Saeed Yusuf San Jose CA 95148	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Chief Operating Officer Bothman Construction	\$250.00	\$250.00	
02/10/2012	Greenwaste Recovery, Inc. San Jose CA 95112	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$5,000.00	\$10,000.00
02/10/2012	San Jose Silicon Valley Chamber of Commerce PAC (#820668) Encinitas CA 92024	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$15,000.00	\$15,000.00	\$50,000.00
02/10/2012	Zanker Road Resource Management, Ltd. DBA Zanker Road Landfill San Jose CA 95112	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$10,000.00	\$10,000.00
02/24/2012	Clark Freitag San Jose CA 95120	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Owner CP Real Estate Services	\$250.00	\$250.00	
<b>SUBTOTAL \$</b>				\$25,500.00		

\*Contributor Codes  
IND - Individual  
COM - Recipient Committee  
(other than PTY or SCC)  
OTH - Other (e.g., business entity)  
PTY - Political Party  
SCC - Small Contributor Committee

**Schedule A (Continuation Sheet)**  
**Monetary Contributions Received**

Type or print in ink.  
 Amounts may be rounded  
 to whole dollars.

Statement covers period  
 from 01/01/2012  
 through 03/17/2012

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NAME OF FILER  
 San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

ID NUMBER  
 1329883

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR <small>(IF COMMITTEE, ALSO ENTER ID NUMBER)</small>	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER <small>(IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)</small>	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR <small>(JAN. 1 - DEC. 31)</small>	PER ELECTION TO DATE <small>(IF REQUIRED)</small>
02/24/2012	Garden City Sanitation  Santa Clara CA 95050	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$10,000.00	\$10,000.00	\$10,000.00
02/26/2012	The Soprato Organization	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$10,000.00	\$10,000.00	\$10,000.00
03/01/2012	Gary Filizetti  Cupertino CA 95014	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	President Devcom	\$25,000.00	\$25,000.00	\$25,000.00
03/01/2012	David Neale  Santa Cruz CA 95062	<input checked="" type="checkbox"/> IND <input type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC	Owner The Core Companies	\$2,000.00	\$2,000.00	\$2,000.00
03/10/2012	San Jose CA 95113  Central Valley Construction	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	\$500.00
	Stockton CA 95206	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC				
<b>SUBTOTAL \$</b>				\$47,500.00		

\*Contributor Codes  
 IND - Individual  
 COM - Recipient Committee  
(other than PTY or SCC)  
 OTH - Other (e.g., business entity)  
 PTY - Political Party  
 SCC - Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink  
Amounts may be rounded  
to whole dollars.

SCHEDULE A (CONT.)  
**CALIFORNIA**  
**FORM**  
**460**

Statement covers period  
from 01/01/2012  
through 03/17/2012

Page 8 of 14

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

ID. NUMBER  
1329883

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER ID. NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
03/10/2012	City-wide Electronic Systems, Inc. El Cajon CA 92020	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/10/2012	CJS Plumbing, Inc. Reno NV 89521	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/10/2012	Giagalone Design Services, Inc. Pleasanton CA 94588	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/10/2012	Helix Electric Martinez CA 94553	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/10/2012	IDI Mechanical, Inc. Corona CA 92879	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$600.00	\$600.00	
<b>SUBTOTAL \$</b>				\$2,600.00		

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IND - Individual  
COM - Recipient Committee  
(other than PTY or SCC)  
OTH - Other (e.g., business entity)  
PTY - Political Party  
SCC - Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period

from 01/01/2012 through 03/17/2012

Page 9 of 14

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

ID NUMBER  
1329883

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
03/10/2012	Normac Kirchens, Inc. Dallas TX 75234	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,000.00	\$1,000.00	
03/10/2012	SR-Solutions, Inc. DBA Structural Engineering Solutions Temecula CA 92590	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/10/2012	Silverline Construction, Inc. Gardena CA 90249	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,000.00	\$1,000.00	
03/10/2012	West Coast Precision Drywall, Inc. Bothell WA 98021	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,000.00	\$1,000.00	
03/14/2012	Barry Swenson Builder Green Valley Corp San Jose CA 95112	<input type="checkbox"/> IND <input type="checkbox"/> COM <input checked="" type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$10,000.00	\$10,000.00	
<b>SUBTOTAL \$</b>				\$13,500.00		

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IND - Individual  
COM - Recipient Committee  
(other than PTY or SCC)  
OTH - Other (e.g., business entity)  
PTY - Political Party  
SCC - Small Contributor Committee

# Schedule A (Continuation Sheet) Monetary Contributions Received

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SCHEDULE A (CONT.)  
**CALIFORNIA**  
FORM  
**460**

Statement covers period  
from 01/01/2012  
through 03/17/2012

Page 10 of 14

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

ID NUMBER  
1329883

DATE RECEIVED	FULL NAME, STREET ADDRESS AND ZIP CODE OF CONTRIBUTOR (IF COMMITTEE, ALSO ENTER ID NUMBER)	CONTRIBUTOR CODE *	IF AN INDIVIDUAL, ENTER OCCUPATION AND EMPLOYER (IF SELF-EMPLOYED, ENTER NAME OF BUSINESS)	AMOUNT RECEIVED THIS PERIOD	CUMULATIVE TO DATE CALENDAR YEAR (JAN. 1 - DEC. 31)	PER ELECTION TO DATE (IF REQUIRED)
03/14/2012	Geo-Logic Associates Claremont CA 91711	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$5,000.00	\$10,000.00
03/14/2012	Guinn Construction Bakersfield CA 93308	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$5,000.00	\$10,000.00	\$10,000.00
03/14/2012	Hunter/Storm LLC Cupertino CA 95014	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$10,000.00	\$10,000.00	\$10,000.00
03/14/2012	Lewis Engineering Piedmont CA 94611	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$500.00	\$500.00	
03/14/2012	SWT Engineering Ontario CA 91761	<input type="checkbox"/> IND <input checked="" type="checkbox"/> COM <input type="checkbox"/> OTH <input type="checkbox"/> PTY <input type="checkbox"/> SCC		\$1,000.00	\$1,000.00	
<b>SUBTOTAL \$</b>				\$21,500.00		

\*Contributor Codes  
IND - Individual  
COM - Recipient Committee  
(other than PTY or SCC)  
OTH - Other (e.g., business entity)  
PTY - Political Party  
SCC - Small Contributor Committee

# Schedule E Payments Made

Type or print in ink  
Amounts may be rounded  
to whole dollars.

SCHEDULEE  
**CALIFORNIA  
FORM 460**

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

Statement covers period  
from 01/01/2012  
through 03/17/2012

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I.D. NUMBER  
1329883

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- |      |   |     |   |     |   |
|------|---|-----|---|-----|---|
| CMP  | campaign paraphernalia/misc.                                  | MBR | member communications                     | RAD | radio airtime and production costs                        |
| CNS  | campaign consultants  | MTG | meetings and appearances                  | RFD | returned contributions                                    |
| CTB  | contribution (explain nonmonetary)*                           | OFC | office expenses                           | SAL | campaign workers' salaries                                |
| CV/C | civic donations   | PEI | petition circulating                      | TEL | tv. or cable airtime and production costs                 |
| FL   | candidate filing/ballot fees                                  | PHO | phone banks                               | TRC | candidate travel, lodging, and meals                      |
| FND  | fundraising events  | POL | polling and survey research               | TRS | staff/spouse travel, lodging, and meals                   |
| ND   | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services  | TSE | transfer between committees of the same candidate/sponsor |
| LEG  | legal defense   | PRO | professional services (legal, accounting) | VOI | voter registration  |
| LIT  | campaign literature and mailings                              | PRT | print ads                                 | WEB | information technology costs (internet, e-mail)           |

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER I.D. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Eagle Communications	CNS			\$7,000.00
Omaha NE 68116				
Mail-bots	WEB			\$450.00
Carmel IN 46032				
SUBRCI	OFC	Deposit		\$400.00
San Jose CA 95112				
<b>SUBTOTAL \$</b>				<b>\$7,850.00</b>

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

## Schedule E Summary

- Itemized payments made this period: (Include all Schedule E subtotals.) ..... \$ 45,416.91
- Unitemized payments made this period of under \$100 ..... \$ 0.00
- Total interest paid this period on loans: (Enter amount from Schedule B, Part 1, Column (e).) ..... \$ 0.00
- Total payments made this period. (Add Lines 1, 2, and 3. Enter here and on the Summary Page, Column A, Line 6.) ..... **TOTAL \$ 45,416.91**

# Schedule E (Continuation Sheet) Payments Made

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

Statement covers period  
from 01/01/2012 through 03/17/2012

CALIFORNIA 460  
FORM

Page 12 of 14

I.D. NUMBER  
1329883

SCHEDULE E (CONT.)

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment

- |     |   |     |   |     |   |
|-----|---|-----|---|-----|---|
| CMP | campaign paraphernalia/misc.                                  | MBR | member communications                     | RAD | radio airtime and production costs                        |
| CNS | campaign consultants  | MTG | meetings and appearances                  | RFD | returned contributions                                    |
| CTB | contribution (explain nonmonetary)*                           | OFC | office expenses                           | SAL | campaign workers' salaries                                |
| CVC | civic donations   | PET | petition circulating                      | TEL | tv. or cable airtime and production costs                 |
| FL  | candidate filing/ballot fees                                  | PHO | phone banks                               | TRC | candidate travel, lodging, and meals                      |
| FND | fundraising events  | POL | polling and survey research               | TRS | staff/spouse travel, lodging, and meals                   |
| IND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services  | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense   | PRO | professional services (legal, accounting) | VOT | voter registration  |
| LT  | campaign literature and mailings                              | PRT | print ads                                 | WEB | information technology costs (internet, e-mail)           |

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER ID. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Ben Roth San Jose CA 95120	OFC			\$1,500.00
Ben Roth San Jose CA 95120	OFC			\$86.59
Ben Roth San Jose CA 95120	WEB			\$547.24
Ben Roth San Jose CA 95120	POS			\$16.20
SJRCT San Jose CA 95112	OFC			\$400.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** \$2,550.03

# Schedule E (Continuation Sheet) Payments Made

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period  
from 01/01/2012  
through 03/17/2012

CALIFORNIA  
FORM **460**

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I.D. NUMBER  
1329883

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- |     |   |     |   |     |   |
|-----|---|-----|---|-----|---|
| CMP | campaign paraphernalia/misc.                                  | MBR | member communications                     | RAD | radio airtime and production costs                        |
| CNS | campaign consultants  | MTG | meetings and appearances                  | RFD | returned contributions                                    |
| CTB | contribution (explain nonmonetary)*                           | OFC | office expenses                           | SAL | campaign workers' salaries                                |
| CVC | civic donations   | FET | petition circulating                      | TEL | tv. or cable airtime and production costs                 |
| FL  | candidate filing/ballot fees                                  | PHO | phone banks                               | TRC | candidate travel, lodging, and meals                      |
| FND | fundraising events  | POL | polling and survey research               | TRS | staff/spouse travel, lodging, and meals                   |
| FND | independent expenditure supporting/opposing others (explain)* | POS | postage, delivery and messenger services  | TSF | transfer between committees of the same candidate/sponsor |
| LEG | legal defense   | PRO | professional services (legal, accounting) | VOI | voter registration  |
| LT  | campaign literature and mailings                              | PRT | print ads                                 | WEB | information technology costs (internet, e-mail)           |

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER ID. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Eagle Communications Omaha NE 68116	CNS			\$7,000.00
Strategy Research Institute Fullerton CA 92831	POL		\$6,000 paid from Chamber PAC contribution	\$12,500.00
SUTCT San Jose CA 95112	OFC			\$400.00
PayPal San Jose CA 95131	WEB			\$58.30
Ben Roth San Jose CA 95120	OFC			\$1,500.00

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** \$21,458.30

**Schedule E  
(Continuation Sheet)  
Payments Made**

Type or print in ink.  
Amounts may be rounded  
to whole dollars.

Statement covers period

from 01/01/2012  
through 03/17/2012

Page 14 of 14

I.D. NUMBER  
1329883

SCHEDULE E (CONT.)  
**CALIFORNIA  
FORM 460**

SEE INSTRUCTIONS ON REVERSE

NAME OF FILER  
San Jose Fiscal Reforms, Mayor Reed, Chamber PAC and IMPAC Proponents

**CODES:** If one of the following codes accurately describes the payment, you may enter the code. Otherwise, describe the payment.

- CMP campaign paraphernalia/misc.
- CNS campaign consultants
- CTB contribution (explain nonmonetary)\*
- CVC civic donations
- FL candidate filing/ballot fees
- FND fundraising events
- ND independent expenditure supporting/opposing others (explain)\*
- LEG legal defense
- LT campaign literature and mailings
- MBR member communications
- MTG meetings and appearances
- OFC office expenses
- PET petition circulating
- PHD phone banks
- POL polling and survey research
- POS postage, delivery and messenger services
- PRO professional services (legal, accounting)
- PRT print ads
- RAD radio airtime and production costs
- RFD returned contributions
- SAL campaign workers' salaries
- TEL tv. or cable airtime and production costs
- TRC candidate travel, lodging, and meals
- TRS staff/spouse travel, lodging, and meals
- TSE transfer between committees of the same candidate/sponsor
- VOI voter registration
- WEB information technology costs (internet, e-mail)

NAME AND ADDRESS OF PAYEE (IF COMMITTEE, ALSO ENTER ID. NUMBER)	CODE	OR	DESCRIPTION OF PAYMENT	AMOUNT PAID
Mail-bots	WEB			\$165.00
Carmel IN 46032				
Rob Velasquez	OFC			\$2,933.58
San Jose CA 95123				
Eagle Communications	CNS			\$7,000.00
Omaha NE 68116				
Jalil Safarian	OFC			\$2,700.00
Saratoga CA 95070				
Dunne Insurance	PRO			\$750.00
San Jose CA 95125				

\* Payments that are contributions or independent expenditures must also be summarized on Schedule D.

**SUBTOTAL \$** \$13,548.58

# **EXHIBIT B**

## Kevin R. Heneghan

---

**From:** Kevin R. Heneghan  
**Sent:** Thursday, April 19, 2012 5:43 PM  
**To:** 'broth@crosshairs.com'  
**Cc:** Joan L. Cassman  
**Subject:** San Jose Elections Commission Complaint  
**Attachments:** Rowen\_SJEC complaint\_040912\_00001.pdf; image001.gif; image002.png; image003.png; image004.png

Ben,

As discussed, the City of San Jose has retained our firm pursuant to Chapter 12.04.080 of Title 12 of the San Jose Municipal Code to serve as Evaluator for the Elections Commission and we have been assigned the attached complaint which was filed against San Jose Fiscal Reforms, Victor Ajlouny, Mayor Chuck Reed, and yourself. Thank you for agreeing to forward this email to Mr. Ajlouny and Mayor Reed as we do not have contact information for them.

Pursuant to Resolution No. 75640, we are reviewing the Complaint to determine whether sufficient cause exists to conduct a preliminary investigation. If we determine that further investigation is appropriate, we will want to speak with you and the other respondents for further information.

Let me know if you have any questions and thank you for your cooperation.

Best,

Kevin

---

Kevin R. Heneghan  
Partner  
Hanson Bridgett LLP  
(415) 995-5801 Direct  
(415) 995-3411 Fax  
Kheneghan@hansonbridgett.com



Hanson Bridgett LLP  
425 Market Street, 26th Floor  
San Francisco, CA 94105

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