

**SUCCESSOR AGENCY TO THE REDEVELOPMENT AGENCY OF
THE CITY OF SAN JOSE**

MEMORANDUM

TO: OVERSIGHT BOARD	FROM: DEBRA FIGONE EXECUTIVE OFFICER
SUBJECT: SEE BELOW	DATE: April 27, 2012

**SUBJECT: APPROVAL OF RECOGNIZED OBLIGATION PAYMENT
SCHEDULES**

RECOMMENDATION

It is recommended that the Oversight Board adopt resolutions:

1. Approving the Re-Certified Recognized Obligation Payment Schedule (ROPS) for January 1 – June 30, 2012.
2. Approving the Recognized Obligation Payment Schedule (ROPS) for July 1 – December 31, 2012.

BACKGROUND

Pursuant to Health and Safety Code 34177, each Successor Agency needs to submit a recognized obligation payment schedule every six months to the State Department of Finance. Successor Agencies are only able to provide payment to entities listed on the ROPS.

ANALYSIS

**1. Re-Certified Recognized Obligation Payment Schedule (ROPS) for
January 1 – June 30, 2012**

The initial ROPS, for the period covering January 1, 2012 to June 30, 2012, was required to be adopted by March 1, 2012, certified by the County Auditor-Controller, and submitted to the Department of Finance by April 15, 2012. The Oversight Board approved the initial ROPS, as certified by the County Auditor Controller, at its April 12, 2012 meeting. The Successor Agency staff sent the initial Recognized Obligation Payment Schedule to the State Department of Finance on April 13, 2012.

On April 20, 2012, the Department of Finance (DOF) sent a notice to the Successor Agency that the initial ROPS submitted to the DOF was unacceptable because it did not follow the DOF approved format. The Department of Finance required the Successor Agency to reformat the initial certified ROPS and resubmit for approval. Staff has changed the format of the certified ROPS for January 1, 2012 – June 30, 2012, to conform to DOF standards. Attachment A is the revised Certified ROPS separated into different forms in order to follow DOF standards. It is anticipated that the County Auditor-Controller will re-certify the ROPS prior to the Oversight Board meeting on May 3, 2012.

2. Recognized Obligation Payment Schedule (ROPS) for July 1 – December 31, 2012

Attachment B is the ROPS for the period covering July 1, 2012 to December 31, 2012 prepared by the Successor Agency. The format of the ROPS follows approved DOF standards.

The following outlines the changes made to the ROPS for July 1 – December 31, 2012.

Payment Schedule – The payment schedule for all items on the ROPS has been updated to include projected payments from July 1 – December 31, 2012.

Completed Obligations – Projects that have expired commitments or which were fully disbursed were moved off the ROPS. Approximately, \$600,000 in obligations has been removed from the next ROPS.

The following projects remain on the ROPS:

Corporate Expansion Program: SunPower, Intermolecular, Shocking Technologies - \$767,000 in funds to assist companies with corporate expansion programs. Successor Agency staff will seek to reduce the total payment amount or delay payment.

Center for Employment Training: \$950,000 in funds to match a \$3,000,000 U.S. Economic Development Administration grant for tenant improvements at the campus. The project is moving slower than expected and will need to push out payment until construction on the project begins.

North San Pedro Housing Prop 1C: \$3,380,507

The Agency was awarded an Infill Infrastructure Grant from the State for the North San Pedro Housing Project for \$24.16M. The Infill Infrastructure Grant Program was funded by Proposition 1C, the Housing and Emergency Shelter Trust Fund Act of 2006. Its primary objective is to promote infill housing development. The program seeks to accomplish this objective by providing financial assistance for infrastructure improvements necessary to facilitate infill housing. The uses of the funds described in the ROPS are for the acquisition of property and consultant costs on a reimbursement basis. Per the Agency's Disbursement Agreement with the developers, they will front the remainder of the infrastructure costs and be reimbursed by the State.

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Re: Approval of Recognized Obligation Payment Schedules

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Staff will describe these and other ongoing projects in more detail at the next Oversight Board meeting.



DEBRA FIGONE
EXECUTIVE OFFICER

For more information, contact Richard Keit, Managing Director, Successor Agency, at 408-795-1849

Attachment A – Re-Certified ROPS January 1, 2012 – June 30, 2012

Attachment B – ROPS July 1, 2012 – December 31, 2012

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
1) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Represents Agency issued bonds that are secured by 80% of future annual tax increment funds (Tax Allocation Bonds)	Merged	22,561,800	545,850	TI	-	545,850	-	-	-	-	-	\$ 545,850
2) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Represents Agency issued bonds that are secured by 80% of future annual tax increment funds (Tax Allocation Bonds)	Merged		545,850	RPTTF	-	-	-	-	-	545,850	-	\$ 545,850
3) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	8,986,749	161,585	TI	-	161,585	-	-	-	-	-	\$ 161,585
4) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged		481,585	RPTTF	-	-	-	-	-	481,585	-	\$ 481,585
5) Series 1999 (Merged Area)	1/1/1999	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	17,489,263	306,850	TI	-	306,850	-	-	-	-	-	\$ 306,850
6) Series 1999 (Merged Area)	1/1/1999	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged		306,850	RPTTF	-	-	-	-	-	306,850	-	\$ 306,850
7) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,450,325	296,213	TI	-	296,213	-	-	-	-	-	\$ 296,213
8) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged		296,213	RPTTF	-	-	-	-	-	296,213	-	\$ 296,213
9) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	238,179,850	3,114,007	TI	-	3,114,007	-	-	-	-	-	\$ 3,114,007
10) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged		3,114,007	RPTTF	-	-	-	-	-	3,114,007	-	\$ 3,114,007
11) Series 2004A (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	233,911,609	4,644,770	TI	-	4,644,770	-	-	-	-	-	\$ 4,644,770
12) Series 2004A (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged		29,284,770	RPTTF	-	-	-	-	-	29,284,770	-	\$ 29,284,770
13) Series 2005A (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	188,857,553	3,261,399	TI	-	3,261,399	-	-	-	-	-	\$ 3,261,399
14) Series 2005A (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged		3,261,399	RPTTF	-	-	-	-	-	3,261,399	-	\$ 3,261,399
15) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	74,264,250	1,676,500	TI	-	1,676,500	-	-	-	-	-	\$ 1,676,500
16) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged		22,221,500	RPTTF	-	-	-	-	-	22,221,500	-	\$ 22,221,500
17) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	21,051,800	375,725	TI	-	375,725	-	-	-	-	-	\$ 375,725
18) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged		375,725	RPTTF	-	-	-	-	-	375,725	-	\$ 375,725
19) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	133,159,000	1,540,750	TI	-	1,540,750	-	-	-	-	-	\$ 1,540,750
20) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged		1,540,750	RPTTF	-	-	-	-	-	1,540,750	-	\$ 1,540,750
21) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	730,962,153	9,568,571	TI	-	9,568,571	-	-	-	-	-	\$ 9,568,571
22) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged		9,568,571	RPTTF	-	-	-	-	-	9,568,571	-	\$ 9,568,571
23) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	412,044,500	6,848,975	TI	-	6,848,975	-	-	-	-	-	\$ 6,848,975
24) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged		7,478,975	RPTTF	-	-	-	-	-	7,478,975	-	\$ 7,478,975
25) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	16,709,715	359,168	TI	-	359,168	-	-	-	-	-	\$ 359,168
26) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged		2,409,168	RPTTF	-	-	-	-	-	2,409,168	-	\$ 2,409,168
27) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	359,548,425	4,486,263	TI	-	4,486,263	-	-	-	-	-	\$ 4,486,263
28) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged		4,486,263	RPTTF	-	-	-	-	-	4,486,263	-	\$ 4,486,263
29) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	35,089,625	853,853	TI	-	853,853	-	-	-	-	-	\$ 853,853
30) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged		4,258,853	RPTTF	-	-	-	-	-	4,258,853	-	\$ 4,258,853
31) Series 2008B (Merged Area)	11/1/2008	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	163,531,550	2,667,759	TI	-	2,667,759	-	-	-	-	-	\$ 2,667,759
32) Series 2008B (Merged Area)	11/1/2008	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged		2,667,759	RPTTF	-	-	-	-	-	2,667,759	-	\$ 2,667,759
33) Adjustment for items 1-32		Fiscal Agent	Fund with Fiscal Agent to pay for items 1-32	Merged		(26,298,000)								(26,298,000)	\$ (26,298,000)
34) Series 1997 (Merged Area)	3/26/1997	Union Bank	Fiscal Agent Services	Merged	52,000	3,250	RPTTF	-	3,250	-	-	-	-	-	\$ 3,250
35) Series 2002 (Merged Area)	1/23/2002	Union Bank	Fiscal Agent Services	Merged	79,485	3,785	RPTTF	-	3,785	-	-	-	-	-	\$ 3,785
36) Series 2004A (Merged Area)	5/26/2004	Union Bank	Fiscal Agent Services	Merged	85,100	3,700	RPTTF	-	3,700	-	-	-	-	-	\$ 3,700

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total	
37) Series 1996A (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,730,590	5,755	TI	5,755	-	-	-	-	-	-	\$ 5,755
38) Series 1996A (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged		1,023,018	RPTTF	-	5,755	5,755	5,754	5,754	1,000,000		\$ 1,023,018
39) Series 1996B (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	37,660,432	12,032	TI	12,032	-	-	-	-	-	-	\$ 12,032
40) Series 1996B (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged		1,048,128	RPTTF	-	12,032	12,032	12,032	12,032	1,000,000		\$ 1,048,128
41) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan.	Merged	48,003,905	8,724	TI	8,724	-	-	-	-	-	-	\$ 8,724
42) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan.	Merged		684,896	RPTTF	-	8,724	8,724	8,724	8,724	650,000		\$ 684,896
43) Series 2003B (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from Banc of America Securities LLC.	Merged	29,862,992	3,060	TI	3,060	-	-	-	-	-	-	\$ 3,060
44) Series 2003B (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from Banc of America Securities LLC.	Merged		662,240	RPTTF	-	3,060	3,060	3,060	3,060	650,000		\$ 662,240
45) Fiscal Agent Fees - Subordinate Obligations	7/25/2011	US Bank	Fiscal Agent Fees	Merged	166,076	-	RPTTF	-	-	-	-	-	-	-	\$ -
46) LOC Fees	6/1/1996	JP Morgan	Letter of Credit Fees including bank counsel fees	Merged	1,080,000	190,000	TI	190,000	-	-	-	-	-	-	\$ 190,000
47) LOC Fees	6/1/1996	JP Morgan	Letter of Credit Fees including bank counsel fees	Merged		890,000	RPTTF	-	-	350,000	-	-	540,000		\$ 890,000
48) Series 1996A & B (Merged Area)	1/9/2012	Citigroup Global Markets, Inc./Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	376,343	6,000	TI	6,000	-	-	-	-	-	-	\$ 6,000
49) Series 1996A & B (Merged Area)	1/9/2012	Citigroup Global Markets, Inc./Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged		6,000	RPTTF	-	-	-	6,000	-	-	-	\$ 6,000
50) Series 2003A (Taxable) (Merged Area)	1/3/2012	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	478,583	5,350	TI	5,350	-	-	-	-	-	-	\$ 5,350
51) Series 2003A (Taxable) (Merged Area)	1/3/2012	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged		5,500	RPTTF	-	-	-	5,500	-	-	-	\$ 5,500
52) Series 2003B (Merged Area)	1/5/2012	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	213,143	2,458	TI	2,458	-	-	-	-	-	-	\$ 2,458
53) Series 2003B (Merged Area)	1/5/2012	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged		2,457	RPTTF	-	-	-	2,457	-	-	-	\$ 2,457
54) Series 2010C (Taxable) (Merged Area)	4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	230,319,989	1,116,603	LMIHF	-	1,116,603	-	-	-	-	-	\$ 1,116,603
55) Series 2010C (Taxable) (Merged Area)	4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged		1,089,344	RPTTF	-	-	-	-	1,089,344	-	-	\$ 1,089,344
54) Series 1996A & B; Series 2003A&B; Series 2008F (Merged Area)	12/1/1993	Standard & Poors	Annual Analytical Review	Merged	145,500	1,000	TI	1,000	-	-	-	-	-	-	\$ 1,000
55) Series 1996A & B; Series 2003A&B; Series 2008F (Merged Area)	12/1/1993	Standard & Poors	Annual Analytical Review	Merged		3,500	RPTTF	-	-	-	-	-	3,500		\$ 3,500
56) Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	30,000	21,075	TI	21,075	-	-	-	-	-	-	\$ 21,075
57) Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged		8,925	RPTTF	-	-	-	-	-	8,925		\$ 8,925
58) Agency Bond Activities	9/13/2011	Bond Logistics	Arbitrage rebate calculation services	Merged	50,000	50,000	RPTTF	-	10,000	10,000	10,000	10,000	10,000		\$ 50,000
59) Agency Bond Activities	11/22/2011	Jones Hall	Legal Services on an as-needed basis	Merged	27,280	4,547	TI	4,547	-	-	-	-	-	-	\$ 4,547
60) Agency Bond Activities	11/22/2011	Jones Hall	Legal Services on an as-needed basis	Merged		22,733	RPTTF	-	4,547	4,547	4,547	4,547	4,545		\$ 22,733
61) Agency Bond Activities	2/21/2011	Ross Financial	Financial Advisor on an as-needed basis	Merged	120,000	96,000	RPTTF	-	-	56,000	-	-	40,000		\$ 96,000
Totals - This Page (RPTTF Funding)					\$ 552,661	\$ 71,603,264	\$ -	\$ -	\$ 54,853	\$ 450,118	\$ 58,074	\$ 1,133,461	\$ 69,906,758	\$ 71,603,264	
Totals - This Page (TI Funding)					\$ 2,827,406,935	\$ 40,968,239	\$ -	\$ 260,001	\$ 40,708,238	\$ -	\$ -	\$ -	\$ -	\$ 40,968,239	

Attachment A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Note B Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	*** Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)						
								Payments by month						
								Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
Totals - This Page (LMIHF Funding)					\$ 230,319,989	\$ 1,116,603		\$ -	\$ 1,116,603	\$ -	\$ -	\$ -	\$ -	\$ 1,116,603
Totals - Page 2 (Other Funding)					\$ 819,472,325	\$ 80,864,510	N/A	\$ 3,752,664	\$ 15,101,557	\$ 5,216,526	\$ 1,717,490	\$ 1,299,421	\$ 53,776,852	\$ 80,864,510
Totals - Page 3 (Administrative Cost Allowance)					n/a	\$ 1,287,825	N/A							\$ 1,287,825
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Grand total - All Pages					\$ 3,877,751,910	\$ 195,840,441		\$ 4,012,665	\$ 56,981,251	\$ 5,666,644	\$ 1,775,564	\$ 2,432,892	\$ 123,663,610	\$ 195,840,441

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All totals due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

NOTE A: Administrative cost are for a five month period from February to June only.

NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

46)	NBD Program Operations	6/15/2011	Japantown Business Association	Promotional & Marketing Activities	Merged	1,538	1,538	Other Rev	999	-	-	-	-	539	\$ 1,538
47)	NBD Program Operations	6/15/2011	North 13th Street Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	5,000	-	-	-	-	-	\$ 5,000
48)	NBD Program Operations	6/15/2011	Story Road Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	-	-	-	-	-	5,000	\$ 5,000
49)	NBD Program Operations	6/15/2011	The Alameda Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	5,000	-	-	-	-	-	\$ 5,000
50)	NBD Program Operations	6/15/2011	West San Carlos Street Business Association	Promotional & Marketing Activities	Merged	5,000	5,000	Other Rev	1,798	-	-	-	-	3,202	\$ 5,000
51)	NBD Program Operations	6/15/2011	Winchester Business Association	Promotional & Marketing Activities	Merged	4,422	4,422	Other Rev	-	-	-	-	-	4,422	\$ 4,422
52)	HUD Section 108 Note (Masson/Dr. Eu/Security)	1/27/1997	Bank of New York	Debt incurred for U.S. Department of Housing and Urban Development (HUD) Section 108 Loans.	Merged	2,077,841	361,365	Other Rev - CDBG Fund	1,297	1,267	1,267	1,267	1,267	355,000	\$ 361,365
53)	HUD Section 108 Note (CIM Block 3/ Central Place)	1/30/2008	Bank of New York	Contract for loan guarantee assistance for housing and urban development	Merged	12,535,478	636,875	Other Rev - CDBG Fund	7,373	7,373	7,373	7,373	7,383	600,000	\$ 636,875
54)	HUD Section 108 Note (Story/King Retail)	1/9/2008	Bank of New York	Deed of trust	Merged	16,836,622	834,507	Other Rev - CDBG Fund	9,901	9,901	9,901	9,902	9,902	785,000	\$ 834,507
55)	HUD 108 Loans	7/30/1996	City of San Jose/CDBG	Escrow funds for repayment of HUD loans, redevelopment plan for the San Jose Almaden Gateway Redevelopment Project, San Jose Century Center Redevelopment Project	Merged	499,183	108,000	Other Rev - HUD loan repayment escrow funds	54,000	-	-	54,000	-	-	\$ 108,000
56)	Arena Pass-through	12/19/2000, 1/9/2012	City of San Jose	Reimbursement to City per San Jose Arena Management Agreement	Merged	3,195,000	356,784	Other Rev	356,784	-	-	-	-	-	\$ 356,784
57)	Corporate Expansion Program	3/28/2011	SunPower, Inc.	Capital Equipment Acq. Assistance	Merged	500,000	500,000	Other Rev	-	-	500,000	-	-	-	\$ 500,000
58)	Corporate Expansion Program	6/22/2010	Intermolecular, Inc.	Capital Equipment Acq. Assistance	Merged	80,000	80,000	Other Rev	-	-	-	-	-	80,000	\$ 80,000
59)	Corporate Expansion Program	6/16/2009	Shocking Technologies, Inc.	Capital Equipment Acq. Assistance	Merged	187,500	187,500	Other Rev	-	-	-	-	-	187,500	\$ 187,500
60)	Autumn Street Infrastructure	3/16/2010	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged	10,768	10,768	Bonds	10,768	-	-	-	-	-	\$ 10,768
61)	Autumn Street Infrastructure	3/16/2010	David J. Powers & Associates, Inc.	NEPA Environmental Assessment	Merged	101,586	25,000	Other Rev	-	25,000	-	-	-	-	\$ 25,000
62)	Property-Based Business Improvement District	1/15/2008	Property and Business Improvement District	Payment of Downtown San Jose Property-Based Business Improvement District assessments per the agreement between the City of San Jose and the San Jose Downtown Property Owner's Association	Merged	148,284	74,142	Other Rev	-	-	-	74,142	-	-	\$ 74,142
63)	Civic Auditorium	3/23/2010	Garden City Construction, Inc.	Contractor - Civic Auditorium Phase II	Merged	253,988	225,532	Other Rev	-	-	-	-	-	225,532	\$ 225,532
64)	The Alameda - Parking Lease	10/22/2010	Pro-Sweep, Inc.	Parking Lot Sweeping Services	Merged	5,015	3,000	Other Rev	500	500	500	500	500	500	\$ 3,000
65)	Asset Management	12/13/2010	CA Window Cleaning	Window Cleaning Services	Merged	2,525	180	Other Rev	180	-	-	-	-	-	\$ 180
66)	Asset Management	11/30/2011	Hill Enterprises	Handyman Services	Merged	14,756	14,756	Other Rev	2,600	2,600	2,500	2,400	2,400	2,256	\$ 14,756
67)	Asset Management	12/16/2011	Flagship Facility Services, Inc.	Property Maintenance Services	Merged	20,383	12,000	Other Rev	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000
68)	Asset Management	12/16/2011	Security Code 3, Inc.	Unarmed Security Services	Merged	18,382	7,200	Other Rev	1,200	1,200	1,200	1,200	1,200	1,200	\$ 7,200
69)	Markham Terrace	5/2/2010	Charities Housing	Replacement housing obligation	Merged	13,000,000	4,335,903	LMHIF	-	-	-	-	-	4,335,903	\$ 4,335,903
70)	Casa Feliz	7/26/2006	Various tenants	Relocation payments to tenants relocated from the Casa Feliz affordable housing complex	Merged	9,670	6,000	LMHIF	1,000	1,000	1,000	1,000	1,000	1,000	\$ 6,000
71)	ACE Charter School	2/8/2011	ACE Charter School	OPA - New School Facility Assistance	Merged	185,373	185,373	Bonds	185,373	-	-	-	-	-	\$ 185,373
72)	North San Pedro Housing	12/14/2010	First Community Housing per D	Affordable Housing Project-Construction	Merged	2,500,000	780,000	Other Rev	420,000	90,000	90,000	90,000	90,000	90,000	\$ 780,000
73)	NBD: Façade Improvements	12/5/2008	Edwin Bruce Associates	Architectural Services	Merged	13,673	11,388	Other Rev	5,000	6,388	-	-	-	-	\$ 11,388
74)	NBD: Façade Improvements	9/2/2010	T&C Corporation	Façade Grant Impvts.-301 East Santa Clara St.	Merged	50,000	50,000	Other Rev	-	-	-	-	50,000	-	\$ 50,000
75)	NBD: Façade Improvements	9/2/2010	T&C Corporation	Façade Grant Impvts.-301 East Santa Clara St.	Merged	15,000	15,000	Other Rev - Grantee's Contribution	-	-	-	-	15,000	-	\$ 15,000
76)	NBD: Façade Improvements	9/2/2010	Michael P. & Suzette M. Sordell	Façade Grant Impvts.-1440 East Santa Clara St.	Merged	55,000	55,000	Other Rev	-	-	-	-	55,000	-	\$ 55,000
77)	NBD: Façade Improvements	9/2/2010	Michael P. & Suzette M. Sordell	Façade Grant Impvts.-1440 East Santa Clara St.	Merged	5,000	5,000	Other Rev - Grantee's Contribution	-	-	-	-	5,000	-	\$ 5,000
78)	NBD: Façade Improvements	9/2/2010	Michael P. & Suzette M. Sordell	Façade Grant Impvts.-1430 East Santa Clara St.	Merged	33,000	33,000	Other Rev	-	-	-	-	33,000	-	\$ 33,000
79)	NBD: Façade Improvements	9/2/2010	Michael P. & Suzette M. Sordell	Façade Grant Impvts.-1430 East Santa Clara St.	Merged	5,000	5,000	Other Rev - Grantee's Contribution	-	-	-	-	5,000	-	\$ 5,000
80)	NBD: Façade Improvements	9/2/2010	Lena and Alphonse Deroese and	Façade Grant Impvts.-1005-1009 Lincoln Avenue	Merged	88,000	88,000	Other Rev	-	-	-	-	88,000	-	\$ 88,000
81)	NBD: Façade Improvements	9/2/2010	Lena and Alphonse Deroese and	Façade Grant Impvts.-1005-1009 Lincoln Avenue	Merged	10,000	10,000	Other Rev - Grantee's Contribution	-	-	-	-	10,000	-	\$ 10,000
82)	NBD: Façade Improvements	11/3/2010	Angela Green	Parking Lot & Landscaping Improvements - Owner Participation	Merged	25,000	25,000	Other Rev	-	25,000	-	-	-	-	\$ 25,000
83)	Center for Employment Training Facility Renovation	3/18/2011	Artik Art & Architecture	Architectural & Cost Estimating Services	Merged	13,600	13,600	Other Rev	-	13,600	-	-	-	-	\$ 13,600
84)	Center for Employment Training	6/28/2011	Center for Employment Training	Owner Participation - Agency assistance to match CET's federal grant to rehab and renovate the property at 701 Vine Street	Merged	950,000	237,500	Other Rev	-	-	237,500	-	-	-	\$ 237,500
85)	North San Pedro Housing - Prop 1C	4/13/2010	Community Towers, LLC	Purchase of APN: 259-34-034	Merged	515,706	515,706	Other Rev-Grant	-	-	515,706	-	-	-	\$ 515,706
86)	North San Pedro Housing - Prop 1C	10/19/2010	Legacy Bassett Partners	Purchase of APN: 259-51-006	Merged	2,094,191	2,094,191	Other Rev-Grant	-	-	2,094,191	-	-	-	\$ 2,094,191
87)	North San Pedro Housing - Prop 1C	4/13/2010	Green Valley Corporation	Purchase of APN: 259-31-073/74/75	Merged	151,096	151,096	Other Rev-Grant	-	-	151,096	-	-	-	\$ 151,096
88)	North San Pedro Housing - Prop 1C	4/13/2010	St. James Enterprises, LP	Purchase of APN: 259-32-001/2/3/4	Merged	617,514	617,514	Other Rev-Grant	-	-	617,514	-	-	-	\$ 617,514
89)	Purchase & Sale Agreement	6/15/2011	Brandenburg/Green Valley	Estimated closing costs in connection with the sale of Agency property located at 193 East Santa Clara Street, San Jose, CA.	Merged	9,975	9,975	Other Rev	-	9,975	-	-	-	-	\$ 9,975
90)	Belovida at Newbury Park - Loan 1	3/26/2009	Belovida at Newbury Park, L.P.	Construction loan for 180 unit affordable rental development	Merged	7,084,853	3,276,406	LMHIF	2,511,772	205,634	419,000	70,000	70,000	-	\$ 3,276,406
91)	Roundtable	9/1/2007	Unity Care	Acquisition rehabilitation project of an 8-unit rental development	Merged	208,540	208,540	LMHIF	-	208,540	-	-	-	-	\$ 208,540
92)	Brookwood Terrace Family Apartments	3/24/2009	Brookwood Terrace Family Apa	Construction loan for 84 unit affordable rental development	Merged	1,034,395	1,034,395	LMHIF	-	391,890	-	-	-	642,505	\$ 1,034,395
93)	North 4th - Loan 2	5/24/2010	First Community Housing	100 Unit (99 Affordable) Housing Project	Merged	3,376,123	3,376,123	LMHIF	-	-	-	-	-	3,376,123	\$ 3,376,123
94)	Orvieto	7/1/2010	ROEM	92 Unit Affordable Housing Project	Merged	1,603,455	794,309	LMHIF	-	202,854	-	-	591,455	-	\$ 794,309

95)	Ford and Monterey	6/28/2011	Eden Housing, Inc.	75 Unit Family Affordable Housing Project	Merged	1,430,000	395,545	LMIHF			395,545				\$	395,545
	Totals - LMIHF					\$ 27,747,036	\$ 13,427,221		\$ 2,512,772	\$ 1,009,918	\$ 815,545	\$ 71,000	\$ 662,455	\$ 3,355,531	\$	13,427,221
	Totals - Bond Proceeds					\$ 196,141	\$ 196,141		\$ 196,141	\$ -	\$ -	\$ -	\$ -	\$ -	\$	196,141
	Totals - Other					\$ 791,529,148	\$ 67,241,148		\$ 1,043,751	\$ 14,091,639	\$ 4,400,981	\$ 1,646,490	\$ 638,966	\$ 45,421,321	\$	67,241,148
	Grand total - This Page					\$ 819,472,325	\$ 80,864,510		\$ 3,752,664	\$ 15,101,557	\$ 5,216,526	\$ 1,717,490	\$ 1,299,421	\$ 53,776,862	\$	80,864,510

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund	Bonds - Bond proceeds	Other - reserves, rents, interest earnings, etc
LMIHF - Low and Moderate Income Housing Fund	Admin - Successor Agency Administrative Allowance	

(1) Total outstanding amount of debt for the 4th Street Garage and Convention Center is reflected on Form A.
NOTE B: This amount was provided by the Successor Agency and will be certified after completion of a review of the assets and liabilities.

Attachment A

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Note A Total Due During Fiscal Year 2011-2012**	Funding Source **	Payable from the Administrative Allowance Allocation ****						Note A Total	
							Payments by month							
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012		
1	Successor Agency Personnel	Personnel Staff	Personnel costs for operations	Merged	n/a	560,900	Other Rev	n/a	106,180	106,180	116,180	116,180	116,180	\$ 560,900
2	Personnel - Unemployment Benefits	Former Staff	Ongoing Unemployment benefits of former staff	Merged	n/a	200,000	Other Rev	n/a		100,000			100,000	\$ 200,000
3	Successor Agency employee	EFLEXGROUP, Inc.	Third Party Benefit Provider	Merged	n/a	760	Other Rev	n/a	152	152	152	152	152	\$ 760
4	Successor Agency Operations	Best, Best & Krieger LLP	Leased space -14th Floor Tower (Coop Agmt.)	Merged	n/a	13,290	Other Rev	n/a	2,658	2,658	2,658	2,658	2,658	\$ 13,290
5	Successor Agency Operations	Chang, Ruthenberg & Long PC	Tax Counsel Services on an as-needed	Merged	n/a	12,951	Other Rev	n/a	2,642	2,642	2,642	2,642	2,383	\$ 12,951
6	Successor Agency Operations	Jones Hall	Bond Counsel services on an as-needed	Merged	n/a	7,735	Other Rev	n/a	1,547	1,547	1,547	1,547	1,547	\$ 7,735
7	Annual Financial Audit	Macias, Gini & O'Connell, LLP	Financial Audit Services	Merged	n/a	48,000	Other Rev	n/a		10,000	8,000	15,000	15,000	\$ 48,000
8	Successor Agency financial system	Systems Management, Inc.	JD Edwards technical support services	Merged	n/a	16,715	Other Rev	n/a	3,343	3,343	3,343	3,343	3,343	\$ 16,715
9	Employee Transition Services	Lee Hecht Harrison LLC	Transition employment services for laid off employees.	Merged	n/a	9,000	Other Rev	n/a	3,000	3,000	3,000			\$ 9,000
10	Successor Agency retirement and deferred compensation plans	Standard Retirement Services, Inc.	Investment administration services	Merged	n/a	2,500	Other Rev	n/a					2,500	\$ 2,500
11	Successor Agency retirement and deferred compensation plans	Stancorp Investment Advisers, Inc.	Investment services	Merged	n/a	15,000	Other Rev	n/a					15,000	\$ 15,000
12	Successor Agency operations	AT&T Mobility	Monthly service for cell phone usage for designated Agency employees.	Merged	n/a	1,115	Other Rev	n/a	223	223	223	223	223	\$ 1,115
13	Successor Agency operations	ADP, Inc.	Services associated with the processing of the Agency's payroll.	Merged	n/a	1,250	Other Rev	n/a	250	250	250	250	250	\$ 1,250
14	Successor Agency operations	Value Business Products	Office supplies/equipment on an as-needed basis.	Merged	n/a	2,500	Other Rev	n/a	500	500	500	500	500	\$ 2,500
15	Successor Agency operations	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged	n/a	2,500	Other Rev	n/a	500	500	500	500	500	\$ 2,500
16	Successor Agency operations	Canon Business Solutions/CBS Newcal, Inc.	Monthly lease and usage of copiers	Merged	n/a	10,000	Other Rev	n/a	2,000	2,000	2,000	2,000	2,000	\$ 10,000
17	Successor Agency operations	Pitney Bowes Global Financial	Lease of postage meter machine	Merged	n/a	1,146	Other Rev	n/a		1,146				\$ 1,146
18	Successor Agency operations	Oracle America, Inc.	JD Edwards software update license & support	Merged	n/a	8,900	Other Rev	n/a				8,900		\$ 8,900
19	Successor Agency operations	Rosenow Spevacek Group, Inc.	Financial analyses, including AB1290, in connection with tax increment assessment and reporting documentation.		n/a	5,000	Other Rev	n/a			5,000			\$ 5,000
20	Successor Agency operations	Misc Vendors	Travel, training, communications		n/a	7,060	Other Rev	n/a	1,412	1,412	1,412	1,412	1,412	\$ 7,060
21	Successor Agency lease obligations/asset management	Misc Vendors	Utilities, Security, Insurance, Maintenance for Successor Agency Properties		n/a	27,500	Other Rev	n/a	5,500	5,500	5,500	5,500	5,500	\$ 27,500
22	City Support Services	City of San Jose	Legal Services, Human Resources, Finance, City Manager's Office, Agenda Services & Records		n/a	292,000	Other Rev	n/a	58,333	58,333	58,333	58,333	58,668	\$ 292,000
23	City Hall Lease	City of San Jose	Leased Space-14th Floor Tower (Co-op Agmt.)	Merged	n/a	42,000	Other Rev	n/a	8,400	8,400	8,400	8,400	8,400	\$ 42,000
Totals - This Page					n/a	\$ 1,287,825		\$ -	\$ 196,640	\$ 307,786	\$ 219,640	\$ 227,540	\$ 336,216	\$ 1,287,825

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** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)

RPTTF - Redevelopment Property Tax Trust Fund

LMHF - Low and Moderate Income Housing Fund

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

NOTE A: Administrative cost are for a five month period from February to June only.

Attachment A

**OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)**

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012**	Source of Fund***	Pass Through and Other Payments ****						
							Payments by month						
							Jan 2012	Feb 2012	Mar 2012	Apr 2012	May 2012	Jun 2012	Total
No reportable item													
Totals - Other Obligations				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

* The Preliminary Draft Recognized Obligation Payment Schedule (ROPS) is to be completed by 3/1/2012 by the successor agency, and subsequently be approved by the oversight board before the final ROPS is submitted to the State Controller and State Department of Finance by April 15, 2012. It is not a requirement that the Agreed Upon Procedures Audit be completed before submitting the final Oversight Approved ROPS to the State Controller and State Department of Finance.

** All total due during fiscal year and payment amounts are projected.

*** Funding sources from the successor agency: (For fiscal 2011-12 only, references to RPTTF could also mean tax increment allocated to the Agency prior to February 1, 2012.)
 RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month					Total		
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Represents Agency issued bonds that are secured by 80% of future annual tax increment funds (Tax Allocation Bonds)	Merged	22,015,950	1,091,700	RPTTF	-	-	-	-	-	-	-	\$ -
2) Series 1997 (Merged Area)	3/1/1997	Union Bank	This authorizes the issuance of \$106,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	8,825,164	634,530	RPTTF	-	-	-	-	-	-	-	\$ -
3) Series 1999 (Merged Area)	1/1/1999	Union Bank	This authorizes the issuance of \$240,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	17,182,413	613,700	RPTTF	-	-	-	-	-	-	-	\$ -
4) Series 2002 (Merged Area)	1/1/2002	Union Bank	This authorizes the issuance of \$350,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	15,154,113	592,425	RPTTF	-	-	-	-	-	-	-	\$ -
5) Series 2003 (Merged Area)	12/1/2003	Union Bank	This authorizes the issuance of \$135,000,000 aggregate principal amount (Tax Allocation Bonds)	Merged	235,065,841	6,228,014	RPTTF	-	-	-	-	-	-	-	\$ -
6) Series 2004A (Merged Area)	5/1/2004	Union Bank	This authorizes the issuance of \$281,985,000 aggregate principal amount (Tax Allocation Bonds)	Merged	229,266,839	33,287,115	RPTTF	-	-	-	-	-	-	-	\$ -
7) Series 2005A (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$152,950,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	185,596,159	6,522,798	RPTTF	-	-	-	-	-	-	-	\$ -
8) Series 2005B (Merged Area)	7/1/2005	Union Bank	This authorizes the issuance of \$67,130,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	72,587,750	23,384,375	RPTTF	-	-	-	-	-	-	-	\$ -
9) Series 2006A (Taxable) (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$14,300,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	20,676,075	751,450	RPTTF	-	-	-	-	-	-	-	\$ -
10) Series 2006B (Merged Area)	11/1/2006	Union Bank	This authorizes the issuance of \$67,000,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	131,618,250	3,081,500	RPTTF	-	-	-	-	-	-	-	\$ -
11) Series 2006C (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$423,430,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	721,393,581	19,137,143	RPTTF	-	-	-	-	-	-	-	\$ -
12) Series 2006D (Merged Area)	12/1/2006	Union Bank	This authorizes the issuance of \$277,755,000 aggregate principal amount (Tax Allocation Refunding Bonds)	Merged	405,195,525	14,315,350	RPTTF	-	-	-	-	-	-	-	\$ -
13) Series 2007A (Taxable) (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$21,330,000 aggregate principal amount (Taxable Tax Allocation Bonds)	Merged	16,350,548	2,716,060	RPTTF	-	-	-	-	-	-	-	\$ -
14) Series 2007B (Merged Area)	10/1/2007	Union Bank	This authorizes the issuance of \$191,600,000 aggregate principal amount (Tax Allocation Bonds)	Merged	355,062,163	8,972,525	RPTTF	-	-	-	-	-	-	-	\$ -
15) Series 2008A (Merged Area)	12/1/2008	Union Bank	This authorizes the issuance of \$37,150,000 aggregate principal amount (Tax Allocation Bonds)	Merged	34,235,772	5,021,197	RPTTF	-	-	-	-	-	-	-	\$ -
16) Series 2008B (Merged Area)	11/1/2008	Union Bank	This authorizes the issuance of \$80,145,000 aggregate principal amount (Tax Allocation Bonds)	Merged	160,863,791	5,335,519	RPTTF	-	-	-	-	-	-	-	\$ -
17) Series 1993 (Merged Area Refunding)	12/1/1993	Union Bank	Fiscal Agent Services	Merged	117,694	10,190	RPTTF	-	-	-	-	-	-	-	\$ -
18) Series 1997 (Merged Area)	3/26/1997	Union Bank	Fiscal Agent Services	Merged	48,750	3,250	RPTTF	-	-	-	-	-	-	-	\$ -
19) Series 1999 (Merged Area)	1/7/1999	Union Bank	Fiscal Agent Services	Merged	55,466	3,070	RPTTF	-	-	-	-	-	-	-	\$ -
20) Series 2002 (Merged Area)	1/23/2002	Union Bank	Fiscal Agent Services	Merged	76,235	3,250	RPTTF	-	-	-	-	-	-	-	\$ -
21) Series 2003 (Merged Area)	3/28/2004	Union Bank	Fiscal Agent Services	Merged	74,410	3,250	RPTTF	-	-	-	-	-	-	-	\$ -
22) Series 2004A (Merged Area)	5/26/2004	Union Bank	Fiscal Agent Services	Merged	81,400	3,700	RPTTF	-	-	-	-	-	-	-	\$ -
23) Series 2005A & B (Merged Area)	10/19/2005	Union Bank	Fiscal Agent Services	Merged	115,470	4,530	RPTTF	-	4,530	-	-	-	-	-	\$ 4,530
24) Series 2006A & B (Merged Area)	11/10/2006	Union Bank	Fiscal Agent Services	Merged	77,070	3,055	RPTTF	-	-	-	-	3,055	-	-	\$ 3,055
25) Series 2006C & D (Merged Area)	12/6/2006	Union Bank	Fiscal Agent Services	Merged	109,745	4,380	RPTTF	-	-	-	-	-	4,380	-	\$ 4,380
26) Series 2007A & B (Merged Area)	11/5/2007	Union Bank	Fiscal Agent Services	Merged	126,925	4,765	RPTTF	-	-	-	-	4,765	-	-	\$ 4,765
27) Series 2008A (Merged Area)	12/15/2008	Union Bank	Fiscal Agent Services	Merged	72,870	2,190	RPTTF	-	-	-	-	-	-	-	\$ -
28) Series 2008B (Merged Area)	11/4/2008	Union Bank	Fiscal Agent Services	Merged	72,090	2,430	RPTTF	-	-	-	-	2,430	-	-	\$ 2,430
29) Series 1996A (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	23,088,758	1,011,042	RPTTF	-	-	-	-	-	-	-	\$ -
30) Series 1996B (Merged Area)	8/1/1996	US Bank	Senior Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan. See category E. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	23,071,007	1,008,833	RPTTF	-	-	-	-	-	-	-	\$ -
31) Series 2003A (Taxable) (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from JP Morgan.	Merged	33,163,058	676,744	RPTTF	-	-	-	-	-	-	-	\$ -
32) Series 2003B (Merged Area)	8/1/2003	US Bank	Subordinated Bonds (Tax Allocation Bonds) These bonds are secured by a reimbursement agreement from Banc of America Securities LLC.	Merged	15,111,340	682,744	RPTTF	-	-	-	-	-	-	-	\$ -
33) Fiscal Agent Fees - Subordinate Obligations	7/25/2011	US Bank	Fiscal Agent Fees	Merged	166,076	11,300	RPTTF	-	5,300	-	6,000	-	-	-	\$ 11,300
34) LOC Fees	6/1/1996	JP Morgan	Letter of Credit Fees including bank counsel fees	Merged	2,150,000	2,150,000	RPTTF	523,523	-	-	517,632	-	344,454	-	\$ 1,385,609
35) Series 1996A & B (Merged Area)	1/9/2012	Citigroup Global Markets, Inc./Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	366,575	42,962	RPTTF	9,889	-	-	9,768	-	-	-	\$ 19,657
36) Series 2003A (Taxable) (Merged Area)	1/3/2012	JPMS LLC Cash Management	Remarketing Fees - Variable Rate Bonds	Merged	467,744	16,256	RPTTF	5,489	-	-	5,417	-	-	-	\$ 10,906
37) Series 2003B (Merged Area)	1/5/2012	Bank of America/Merrill Lynch	Remarketing Fees - Variable Rate Bonds	Merged	208,255	9,771	RPTTF	2,431	-	-	2,458	-	-	-	\$ 4,889

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from the Redevelopment Property Tax Trust Fund (RPTTF)							
								Payments by month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
38) Series 1996A & B; Series 2003A&B; Series 2008F (Merged Area)	12/1/1993	Standard & Poors	Annual Analytical Review	Merged	145,500	5,500	RPTTF	-	3,500	-	1,000	-	-	-	\$ 4,500
39) Series 1997E (AMT) (Merged Area)	7/1/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	27,903,576	1,324,938	RPTTF	-	837,356	-	-	-	-	-	\$ 837,356
40) Series 2003J (Taxable) (Merged Area)	7/1/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	43,258,194	3,970,861	RPTTF	-	3,166,804	-	-	-	-	-	\$ 3,166,804
41) Series 2003K (Merged Area)	7/1/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	8,126,745	473,206	RPTTF	-	353,558	-	-	-	-	-	\$ 353,558
42) Series 2005A (Merged Area)	6/1/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	15,212,163	481,588	RPTTF	-	240,794	-	-	-	-	-	\$ 240,794
43) Series 2005S (Taxable) (Merged Area)	6/1/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	182,144,694	8,824,188	RPTTF	-	5,999,836	-	-	-	-	-	\$ 5,999,836
44) Series 2010A-1 (Merged Area)	4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	98,887,630	2,854,781	RPTTF	-	1,427,391	-	-	-	-	-	\$ 1,427,391
45) Series 2010A-2 (Merged Area)	4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	3,104,350	111,150	RPTTF	-	55,575	-	-	-	-	-	\$ 55,575
46) Series 2010B (Taxable) (Merged Area)	4/14/2011	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bonds	Merged	4,420,118	1,618,392	RPTTF	-	1,533,934	-	-	-	-	-	\$ 1,533,934
47) Series 2010C (Taxable) (Merged Area)	4/1/2010	Wells Fargo Bank	Housing Set-Aside Tax Allocation Bond. Note: Remaining amount of obligation assumes interest at highest allowed variable rate.	Merged	225,689,042	2,425,000	RPTTF	-	3,165,401	-	-	-	720,136	-	\$ 3,885,537
48) Series 1997E (AMT) (Merged Area)	7/1/2011	Wells Fargo Bank	Fiscal Agent Fees	Merged	23,250	1,324,938	RPTTF	1,000	-	-	-	-	-	-	\$ 1,000
49) Series 2003J (Taxable) (Merged Area)	7/1/2011	Wells Fargo Bank	Fiscal Agent Fees	Merged	16,200	3,970,861	RPTTF	1,350	-	-	-	-	-	-	\$ 1,350
50) Series 2003K (Merged Area)	7/1/2011	Wells Fargo Bank	Fiscal Agent Fees	Merged	31,200	473,206	RPTTF	1,350	-	-	-	-	-	-	\$ 1,350
51) Series 2005A/B (Merged Area)	6/1/2011	Wells Fargo Bank	Fiscal Agent Fees	Merged	37,900	481,588	RPTTF	2,700	-	-	-	-	-	-	\$ 2,700
52) Series 2010A-1 (Merged Area)	4/1/2010	Wells Fargo Bank	Fiscal Agent Fees	Merged	45,500	2,854,781	RPTTF	1,500	-	-	-	-	-	-	\$ 1,500
53) Series 2010B (Taxable) (Merged Area)	4/14/2011	Wells Fargo Bank	Fiscal Agent Fees	Merged	4,500	1,618,392	RPTTF	1,500	-	-	-	-	-	-	\$ 1,500
54) Series 2010C (Taxable) (Merged Area)	4/1/2010	Wells Fargo Bank	Fiscal Agent Fees	Merged	34,500	5,302,325	RPTTF	1,500	-	-	-	-	720,136	-	\$ 721,636
46) Low Moderate Income Fund Loan 1	5/6/2010	City of San Jose	SERAF Loan Agreement - Principal amount is \$52 million	Merged	82,000,000	431,252	RPTTF	-	-	107,813	-	-	-	107,813	\$ 215,626
49) Low Moderate Income Fund Loan 2	5/6/2010	City of San Jose	SERAF Loan Agreement - Principal amount is \$12.8 million	Merged	16,000,000	88,748	RPTTF	-	-	22,187	-	-	-	22,187	\$ 44,374
50) Markham Terrace	5/2/2010	Charities Housing	Replacement housing obligation	Merged	8,664,097	-	RPTTF	-	-	-	-	-	-	-	\$ -
51) Casa Feliz	7/26/2006	Various tenants	Relocation payments to tenants relocated from the Casa Feliz affordable housing complex	Merged	3,670	2,550	RPTTF	600	450	150	150	150	150	150	\$ 1,650
52) Belovida at Newbury Park - Loan 1	3/26/2009	Belovida at Newbury Park, L.P.	Construction loan for 180 unit affordable rental development	Merged	4,790,483	3,202,455	RPTTF	65,000	65,000	65,000	413,000	65,000	200,000	200,000	\$ 873,000
53) Brookwood Terrace Family Apartments	3/24/2009	Brookwood Terrace Family Apartments	Construction loan for 84 unit affordable rental development	Merged	642,505	642,505	RPTTF	642,505	-	-	-	-	-	-	\$ 642,505
54) North 4th - Loan 2	5/24/2010	First Community Housing	100 Unit (99 Affordable) Housing Project	Merged	3,378,123	3,378,123	RPTTF	3,378,123	-	-	-	-	-	-	\$ 3,378,123
55) Orvieto	7/1/2010	ROEM	92 Unit Affordable Housing Project	Merged	809,146	809,146	RPTTF	591,455	-	-	-	-	-	-	\$ 591,455
56) Ford and Monterey	6/28/2011	Eden Housing, Inc.	75 Unit Family Affordable Housing Project	Merged	1,430,000	296,374	RPTTF	-	9,405	-	-	-	9,405	-	\$ 18,810
57) Successor Agency Bond Activities	2/21/2011	Ross Financial	Financial analysis services on an as-needed basis	Merged	62,780	62,780	RPTTF	-	-	10,000	-	-	-	-	\$ 10,000
58) Successor Agency Bond Activities	10/14/2011	Urban Analytics, LLC	Fiscal consultant services including analysis of tax increment data	Merged	30,000	30,000	RPTTF	21,075	-	-	-	-	-	8,925	\$ 30,000
59) Successor Agency Bond Activities	9/13/2011	Bond Logistics	Arbitrage rebate calculation services	Merged	50,000	50,000	RPTTF	-	10,000	10,000	10,000	10,000	10,000	10,000	\$ 50,000
60) Successor Agency Bond Activities	11/22/2011	Jones Hall	Legal Services on an as-needed basis	Merged	27,280	27,280	RPTTF	-	-	5,456	-	-	-	5,456	\$ 10,912
Totals - This Page (RPTTF Funding)					\$ 3,456,882,016		N/A	\$ 5,248,990	\$ 16,878,834	\$ 220,606	\$ 965,425	\$ 1,535,077	\$ 703,365	\$ 25,552,297	
Totals - Page 2 (Other Funding)					\$ 280,559,913	\$ 34,504,239	N/A	\$ 290,489	\$ 5,899,696	\$ 1,214,419	\$ 175,591	\$ 267,626	\$ 2,176,816	\$ 10,024,637	
Totals - Page 3 (Administrative Cost Allowance)					n/a	\$ 1,211,702	N/A	\$ 211,946	\$ 184,575	\$ 180,350	\$ 215,996	\$ 250,905	\$ 167,930	\$ 1,211,702	
Totals - Page 4 (Pass Thru Payments)					\$ -	\$ -	N/A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	
Grand total - All Pages					\$ 3,737,441,929	\$ 35,715,941		\$ 5,751,425	\$ 22,963,105	\$ 1,615,375	\$ 1,357,012	\$ 2,053,608	\$ 3,048,111	\$ 36,788,636	

* All totals due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from Other Revenue Sources						Total
								Payments by month						
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	
1) 4th and San Fernando - Series 2001A	4/1/2001	Wells Fargo	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	47,109,519	3,362,653	Other Rev - City of San Jose Parking Fund	-	-	-	-	-	-	\$ -
2) 4th and San Fernando - Series 2001A	4/1/2001	Wells Fargo - Fiscal Agent Fees	Two Agency Projects, the Convention Center and the 4th Street Garage, were financed by bonds issued by the SJ Financing Authority and backed by Redevelopment Agency revenues.	Merged	46,200	2,200	Other Rev - City of San Jose Parking Fund	-	-	-	-	-	-	\$ -
3) Convention Center - Series 2001F	9/20/2011	US Bank		Merged	167,538,975	15,340,225	Other Rev - City of San Jose General Fund	-	-	-	-	-	-	\$ -
4) Convention Center - Series 2001F	9/20/2011	US Bank	Fiscal Agent Fees	Merged	45,885	2,415	Other Rev - City of San Jose General Fund	-	-	2,415	-	-	-	\$ 2,415
5) CSCDA - 2005 ERAF Loan	4/1/2005	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	7,428,764	2,478,372	Other Rev - City of San Jose General Fund	-	-	-	-	-	-	\$ -
6) CSCDA - 2006 ERAF Loan	4/1/2006	CSCDA	Debt incurred for payment to the State to fund schools through the Education Revenue Augmentation Fund (ERAF). The State will intercept the City's property tax revenues to the extent that the loan repayment are not made by the Agency.	Merged	8,059,278	2,014,684	Other Rev - City of San Jose General Fund	-	-	-	-	-	-	\$ -
7) HUD Section 108 Note (Masson/Dr. Eu/Security)	1/27/1997	Bank of New York	Debt incurred for U.S. Department of Housing and Urban Development (HUD) Section 108 Loans.	Merged	2,077,841	374,555	Other Rev - CDBG	-	360,669	-	-	4,680	-	\$ 365,349
8) HUD Section 108 Note (CIM Block 3/ Central Place)	1/30/2006	Bank of New York	Contract for loan guarantee assistance for housing and urban development	Merged	12,535,478	725,778	Other Rev - CDBG	-	632,953	-	-	31,282	-	\$ 664,235
9) HUD Section 108 Note (Story/King Retail)	1/9/2008	Bank of New York	Deed of trust	Merged	16,836,622	954,007	Other Rev - CDBG	-	629,435	-	-	42,048	-	\$ 671,483
10) HUD 108 Loans	7/30/1996	City of San Jose/CDBG	Escrow funds for repayment of HUD loans, redevelopment plan for the San Jose Almaden Gateway Redevelopment Project, San Jose Century Center Redevelopment Project.	Merged	586,055	310,015	Other Rev-HUD loan repayment escrow funds	-	-	77,504	-	-	77,504	\$ 155,008
11) San José Redevelopment Agency vs Solis, Torrez dba Patty's Inn	9/25/2009	Kenneth F. Solis or Bonnie C. Torrez dba Patty's Inn	Settlement Agreement & General Release	Merged	100,000	100,000	Other Rev - City of San Jose General Fund	-	-	-	-	-	100,000	\$ 100,000
12) IDT Lease	12/14/2004	Integrated Device Technology, Inc.	Parking Covenants - 6024 Silver Creek Road	Merged	1,639,000	149,000	Other Rev - City of San Jose General Fund	149,000	-	-	-	-	-	\$ 149,000
13) IDT Lease with Option to Purchase	3/2/2010	Integrated Device Technology, Inc.	Lease of Riparian Property	Merged	300,927	27,357	Other Rev - City of San Jose General Fund	27,357	-	-	-	-	-	\$ 27,357
14) Adobe Water Monitoring	1/25/2010	AECOM Technical Services, Inc./State Water Resources Control Board	Adobe Water Monitoring Services	Merged	59,848	49,200	Other Rev - City of San Jose General Fund	4,600	29,600	15,000	-	-	-	\$ 49,200
15) Corporate Expansion Program	11/18/2003	Mission West Properties, LP	San Jose BioCenter Lease - 5941 Optical Ct.	Merged	65,870	65,870	Other Rev - City of San Jose General Fund	32,935	32,935	-	-	-	-	\$ 65,870
16) Corporate Expansion Program	6/25/2008	SVTC Solar, Inc.	Capital Equipment Acq. Assistance	Merged	250,000	250,000	Other Rev - City of San Jose General Fund	-	-	-	-	-	250,000	\$ 250,000
17) Corporate Expansion Program	3/28/2011	SunPower, Inc.	Capital Equipment Acq. Assistance	Merged	500,000	500,000	Other Rev-City of San Jose General Fund	-	-	-	-	-	500,000	\$ 500,000
18) Corporate Expansion Program	6/22/2010	Intermolecular, Inc.	Capital Equipment Acq. Assistance	Merged	80,000	80,000	Other Rev-City of San Jose General Fund	-	-	-	-	-	80,000	\$ 80,000
19) Corporate Expansion Program	6/16/2009	Shocking Technologies, Inc.	Capital Equipment Acq. Assistance	Merged	187,500	187,500	Other Rev-City of San Jose General Fund	-	-	-	-	-	187,500	\$ 187,500
20) Block 3: Central Place Parking	8/6/2009	The 88 Master/Residential Association	Garage Cost Sharing - Annual Estimate	Merged	300,000	300,000	Other Rev - City of San Jose General Fund	20,659	20,659	20,659	20,659	20,659	25,000	\$ 128,295
21) The Alameda - Parking Lease	8/5/2009	Gallo Family Real Estate Partnership	Parking Lot Lease - 173 N. Morrison Avenue	Merged	76,000	19,000	Other Rev - City of San Jose General Fund	-	-	-	-	19,000	-	\$ 19,000
22) The Alameda - Parking Lease	3/27/2009	Gillick Family Partnership	Parking Lot Lease - The Alameda & Race St.	Merged	28,215	9,184	Other Rev - City of San Jose General Fund	743	743	746	765	765	764	\$ 4,526
23) Automatic Public Toilets	3/20/1998	JCDecaux San Francisco, LLC & Utility Companies	Rental - Seven Automatic Public Toilets	Merged	5,332,690	630,000	Other Rev - City of San Jose General Fund	2,000	143,000	2,000	2,000	2,000	143,000	\$ 294,000
24) Real Estate & Relocation Services	6/28/2011	Cornerstone Earth Group, Inc.	Environmental & Geotechnical Services	Merged	42,263	25,000	Other Rev - City of San Jose General Fund	-	-	5,000	-	-	5,000	\$ 10,000
25) San Pedro Square Urban Market	2/24/2009	Urban Markets, LLC	Building Rehab & Loan Agreement	Merged	600,000	600,000	Other Rev - City of San Jose General Fund	-	-	-	-	-	600,000	\$ 600,000
26) San Jose Innovation Center	9/15/2009	RSTP Investments, LLC	Lease - 100 East Santa Clara Street	Merged	1,244,759	490,000	Other Rev - City of San Jose General Fund	39,895	39,895	39,895	41,092	41,092	41,092	\$ 242,961
27) 4th Street Garage Tenant Improvements	8/11/2009	Flames Eatery & Bar	Agency Assistance - Shell Improvements	Merged	26,000	26,000	Other Rev - City of San Jose General Fund	-	-	-	-	-	26,000	\$ 26,000
28) The Alameda - Parking Lease	10/22/2010	Pro-Sweep, Inc.	Parking Lot Sweeping Services	Merged	6,000	6,000	Other Rev-City of San Jose General Fund	500	500	500	500	500	500	\$ 3,000
29) Asset Management	11/30/2011	Hill Enterprises	Handyman Services	Merged	14,756	14,756	Other Rev-City of San Jose General Fund	2,600	2,600	2,500	2,400	2,400	2,256	\$ 14,756
30) Asset Management	12/16/2011	Flagship Facility Services, Inc.	Property Maintenance Services	Merged	20,383	20,383	Other Rev-City of San Jose General Fund	2,000	2,000	2,000	2,000	2,000	2,000	\$ 12,000
31) Asset Management	12/16/2011	Security Code 3, Inc.	Unarmed Security Services	Merged	13,603	13,603	Other Rev-City of San Jose General Fund	1,200	1,200	1,200	1,200	1,200	1,200	\$ 7,200
32) Asset Management/Successor Agency's Lease Obligations	N/A	Misc Vendors	Utilities, insurance and maintenance for Successor Agency Properties	Merged	480,000	160,000	Other Rev-City of San Jose General Fund	5,000	5,000	5,000	5,000	5,000	50,000	\$ 75,000
33) North San Pedro Housing	12/14/2010	First Community Housing per DD	Affordable Housing Project-Construction	Merged	2,500,000	780,000	Other Rev-City of San Jose General Fund	-	420,000	90,000	90,000	90,000	90,000	\$ 780,000
34) NBD: Façade Improvements	9/2/2010	Kerby Construction	Façade Grant Impvts.-1005-1009 Lincoln Avenue	Merged	98,000	98,000	Other Rev-City of San Jose General Fund	2,000	-	-	-	-	-	\$ 2,000

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Contract/Agreement Execution Date	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from Other Revenue Sources							
								Payments by month							
								July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
35) Center for Employment Training	6/28/2011	Center for Employment Training	Owner Participation - Agency assistance to match CET's federal grant to rehab and renovate the property at 701 Vine Street	Merged	950,000	950,000	Other Rev-City of San Jose General Fund	-	-	950,000	-	-	-	-	\$ 950,000
36) North San Pedro Housing - Prop 1C	4/13/2010	Community Towers, LLC	Purchase of APN: 259-34-034	Merged	515,706	515,706	Other Rev-Grant	-	515,706	-	-	-	-	-	\$ 515,706
37) North San Pedro Housing - Prop 1C	10/19/2010	Legacy Bassett Partners	Purchase of APN: 259-51-006	Merged	2,094,191	2,094,191	Other Rev-Grant	-	2,094,191	-	-	-	-	-	\$ 2,094,191
38) North San Pedro Housing - Prop 1C	4/13/2010	Green Valley Corporation	Purchase of APN: 259-31-073/74/75	Merged	151,096	151,096	Other Rev-Grant	-	151,096	-	-	-	-	-	\$ 151,096
39) North San Pedro Housing - Prop 1C	4/13/2010	St. James Enterprises, LP	Purchase of APN: 259-32-001/2/3/4	Merged	617,514	617,514	Other Rev-Grant	-	617,514	-	-	-	-	-	\$ 617,514
40) Purchase & Sale Agreement	6/16/2011	Brandenburg/Green Valley	Estimated closing costs in connection with the sale of Agency property located at 193 East Santa Clara Street, San Jose, CA.	Merged	9,975	9,975	Other Rev-City of San Jose General Fund	-	-	-	9,975	-	-	-	\$ 9,975
Totals - LMIHF															\$ -
Totals - Bond Proceeds															\$ -
Totals - Other					\$ 280,559,913	\$ 34,504,239		\$ 290,489	\$ 5,899,696	\$ 1,214,419	\$ 175,591	\$ 267,626	\$ 2,176,816	\$ 10,024,637	
Grand total - This Page					\$ 280,559,913	\$ 34,504,239		\$ 290,489	\$ 5,899,696	\$ 1,214,419	\$ 175,591	\$ 267,626	\$ 2,176,816	\$ 10,024,637	

* All total due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund
LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

ATTACHMENT B

DRAFT RECOGNIZED OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177 (*)

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2012-2013*	Funding Source	Payable from the Administrative Allowance Allocation ****							
							Payments by month							
							July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total	
1	Successor Agency Personnel	Personnel Staff	Personnel costs for operations	Merged	n/a	1,129,858	Other Rev-CSJ General Fund Transfer	98,260	98,260	98,260	98,260	147,390	98,260	\$ 638,690
2	SJRA-Unemployment Benefits	EDD	Ongoing Unemployment benefits of former staff	Merged	n/a	100,000	Other Rev-CSJ General Fund Transfer	30,000			30,000			\$ 60,000
3	Successor Agency employee benefit plan	EFLEXGROUP, Inc.	Flexible spending account administration-employee benefit	Merged	n/a	600	Other Rev-CSJ General Fund Transfer	50	50	50	50	50	50	\$ 300
4	Successor Agency employee benefit plan	CONCERN	Employee assistance program (1 x annual)	Merged	n/a	3,800	Other Rev-CSJ General Fund Transfer	3,800						\$ 3,800
5	Successor Agency operations	Chang, Ruthenberg & Long PC	Legal Services - Employee benefits *	Merged	n/a	12,000	Other Rev-CSJ General Fund Transfer	1,000	1,000	1,000	1,000	1,000	1,000	\$ 6,000
6	Successor Agency operations	TBD-Outside Counsel	Oversight Board legal services *	Merged	n/a	33,000	Other Rev-CSJ General Fund Transfer	2,750	2,750	2,750	2,750	2,750	2,750	\$ 16,500
7	Annual Financial Audit	Macias, Gini & O'Connell, LLP	Financial Audit Services	Merged	n/a	83,500	Other Rev-CSJ General Fund Transfer	8,350	12,525	16,700	16,700	29,225		\$ 83,500
8	Successor Agency financial system	Systems Management, Inc.	JD Edwards technical support services *	Merged	n/a	22,000	Other Rev-CSJ General Fund Transfer	1,800	1,800	1,800	1,800	1,800	2,000	\$ 11,000
9	Successor Agency employee benefit plan	Lee Hecht Harrison LLC	Transition Employment Services *	Merged	n/a	4,000	Other Rev-CSJ General Fund Transfer						2,000	\$ 2,000
10	Successor Agency retirement plans	Standard Retirement Services, Inc.	Investment administration services	Merged	n/a	4,000	Other Rev-CSJ General Fund Transfer	1,000			1,000			\$ 2,000
11	Successor Agency retirement plans	Stancorp Investment Advisers, Inc.	Investment services	Merged	n/a	16,000	Other Rev-CSJ General Fund Transfer	4,000			4,000			\$ 8,000
12	Successor Agency operations	AT&T Mobility	Monthly cell phone usage - SARA employees	Merged	n/a	2,600	Other Rev-CSJ General Fund Transfer	220	220	220	220	220	200	\$ 1,300
13	Successor Agency operations	City of San Jose	Successor Agency phone bill	Merged	n/a	2,400	Other Rev-CSJ General Fund Transfer	200	200	200	200	200	200	\$ 1,200
14	Successor Agency operations	ADP, Inc.	Services associated with SARA payroll processing	Merged	n/a	8,040	Other Rev-CSJ General Fund Transfer	670	670	670	670	670	670	\$ 4,020
15	Successor Agency operations	Value Business Products	Office supplies/equipment on an as-needed basis	Merged	n/a	4,800	Other Rev-CSJ General Fund Transfer	400	400	400	400	400	400	\$ 2,400
16	Successor Agency operations	CDW-Government, Inc.	Computer and printer supplies on an as-needed basis	Merged	n/a	3,000	Other Rev-CSJ General Fund Transfer	500		500		500		\$ 1,500
17	Successor Agency operations	Ricoh	Monthly lease and usage of copiers	Merged	n/a	8,400	Other Rev-CSJ General Fund Transfer	700	700	700	700	700	700	\$ 4,200
18	Successor Agency operations	Pitney Bowes Global Financial	Lease of postage meter machine	Merged	n/a	4,784	Other Rev-CSJ General Fund Transfer	1,148			1,146		100	\$ 2,392
19	Successor Agency operations	Oracle America, Inc.	JD Edwards software update license & support	Merged	n/a	36,134	Other Rev-CSJ General Fund Transfer		8,900			8,900		\$ 17,800
20	Successor Agency operations	Progent Corporation	Information technology network system assessment in connection with IT environment *	Merged	n/a	5,000	Other Rev-CSJ General Fund Transfer						2,500	\$ 2,500
21	Successor Agency operations	Misc Vendors	Travel, training, and meeting expense	Merged	n/a	1,500	Other Rev-CSJ General Fund Transfer	125	125	125	125	125	125	\$ 750
22	City Support Services	City of San Jose	Legal Services, City Clerk	Merged	n/a	583,700	Other Rev-CSJ General Fund Transfer	48,642	48,642	48,642	48,642	48,642	48,640	\$ 291,850
23	City Hall Lease	City of San Jose	Leased Space-14th Floor Tower	Merged	n/a	100,000	Other Rev-CSJ General Fund Transfer	8,333	8,333	8,333	8,333	8,333	8,335	\$ 50,000
Totals - This Page					n/a	\$ 2,169,116		\$ 211,946	\$ 184,575	\$ 180,350	\$ 215,996	\$ 250,905	\$ 167,930	\$ 1,211,702

* All total due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund

Bonds - Bond proceeds
 Admin - Successor Agency Administrative Allowance

Other - reserves, rents, interest earnings, etc

**** - Administrative Cost Allowance caps are 5% of Form A 6-month totals in 2011-12 and 3% of Form A 6-month totals in 2012-13. The calculation should not factor in pass through payments paid for with RPTTF in Form D.

* Contracted services on an as-needed basis

OTHER OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34177

Project Name / Debt Obligation	Payee	Description	Project Area	Total Outstanding Debt or Obligation	Total Due During Fiscal Year 2011-2012*	Source of Fund***	Pass Through and Other Payments ****						
							Payments by month						
							July 2012	Aug 2012	Sept 2012	Oct 2012	Nov 2012	Dec 2012	Total
No reportable item													
Totals - Other Obligations				\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -

* All total due during fiscal year and payment amounts are projected.

RPTTF - Redevelopment Property Tax Trust Fund Bonds - Bond proceeds Other - reserves, rents, interest earnings, etc
 LMIHF - Low and Moderate Income Housing Fund Admin - Successor Agency Administrative Allowance

**** - Only the January through June 2012 ROPS should include expenditures for pass-through payments. Starting with the July through December 2012 ROPS, per HSC section 34183 (a) (1), the county auditor controller will make the required pass-through payments prior to transferring money into the successor agency's Redevelopment Obligation Retirement Fund for items listed in an oversight board approved ROPS.