



The Redevelopment Agency of the City of San José

Richard Doyle, General Counsel

CLOSED SESSION AGENDA OF September 27, 2011

Place: City Hall, Room W-133

Time: 9:00 a.m. (Special Time)

Item(s) to be discussed:

**A. CONFERENCE WITH LEGAL COUNSEL – EXISTING LITIGATION
PURSUANT TO GOVERNMENT CODE SECTION 54956.9 subsection (a):**

1. Case Name: RDA/City vs. Bank of America, N.A., et al

Name(s) of Parties(s) Involved: CITY OF SAN JOSE, THE SAN JOSE REDEVELOPMENT AGENCY, BANK OF AMERICA, N.A., MERRILL LYNCH & CO., INC., UBS AG, UBS FINANCIAL SERVICES, INC., UBS SECURITIES, LLC, MBIA, INC., CITIBANK, N.A., CITIGROUP FINANCIAL PRODUCTS INC., CITIGROUP GLOBAL MARKETS HOLDINGS INC., MORGAN STANLEY, RABOBANK GROUP, BAYERISCHE, LANDESBANK GIRONZENTRALE, PIPER JAFFRAY & CO., SOCIETE GENERALE SA, FINANCIAL SECURITY ASSURANCE, INC., ASSURED GUARANTY US HOLDINGS INC., DEXIA S.A., NATIONAL WESTMINSTER BANK, PLC, NATIXIS FUNDING CORP., NATIXIS S.A., THE GOLDMAN SACHS GROUP, INC., GOLDMAN SACHS MITSUI MARINE DERIVATIVE PRODUCTS, L.P., GOLDMAN SACHS BANK USA, CDR FINANCIAL PRODUCTS, WINTERS & CO., ADVISORS, LLC, GEORGE K. BAUM & CO., SOUND CAPITAL MANAGEMENT, INC., INVESTMENT MANAGEMENT ADVISORY GROUP, INC., FIRST SOUTHWEST COMPANY, PFM INVESTMENT, LLC., PFM ASSET MANAGEMENT LLC.

Court: U.S. District Court, Northern District of California

Case No.: CV 10 2199

Amount of Damages according to proof.
Money or
Other Relief
Sought: