

Memorandum

TO: Lee Price
City Clerk

FROM: Julia H. Cooper

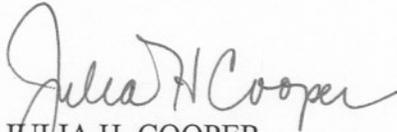
**SUBJECT: REDEVELOPMENT AGENCY
HOUSING SET-ASIDE TAX
ALLOCATION BONDS, SERIES
2005A, 2005B, 2005C & 2005D**

DATE: May 18, 2005

As discussed in the May 4, 2005 staff report for the above-referenced financing, the following documents are attached for filing in the packet for the May 24, 2005 City Council meeting:

- Official Statements (2)
 - Appendix A – City’s Demographic and Economic Information
 - Appendix C – Report of Fiscal Consultant
- Seventh Supplemental Agreement
- First Supplemental Agreement (Subordinate)
- Continuing Disclosure Agreement
- Bond Purchase Agreements (3)
- Remarketing Agreements (2)
- Escrow Deposit Agreements (2)
- Resolutions (3)

If there are questions that arise from members of the public, feel free to refer them to me at extension 4695.


JULIA H. COOPER
Deputy Director of Finance

Attachments (15)

cc: Ed Moran, City Attorney’s Office (w/o attachments)

2005 MAY 19 A 9:04

RECEIVED
San Jose City Clerk